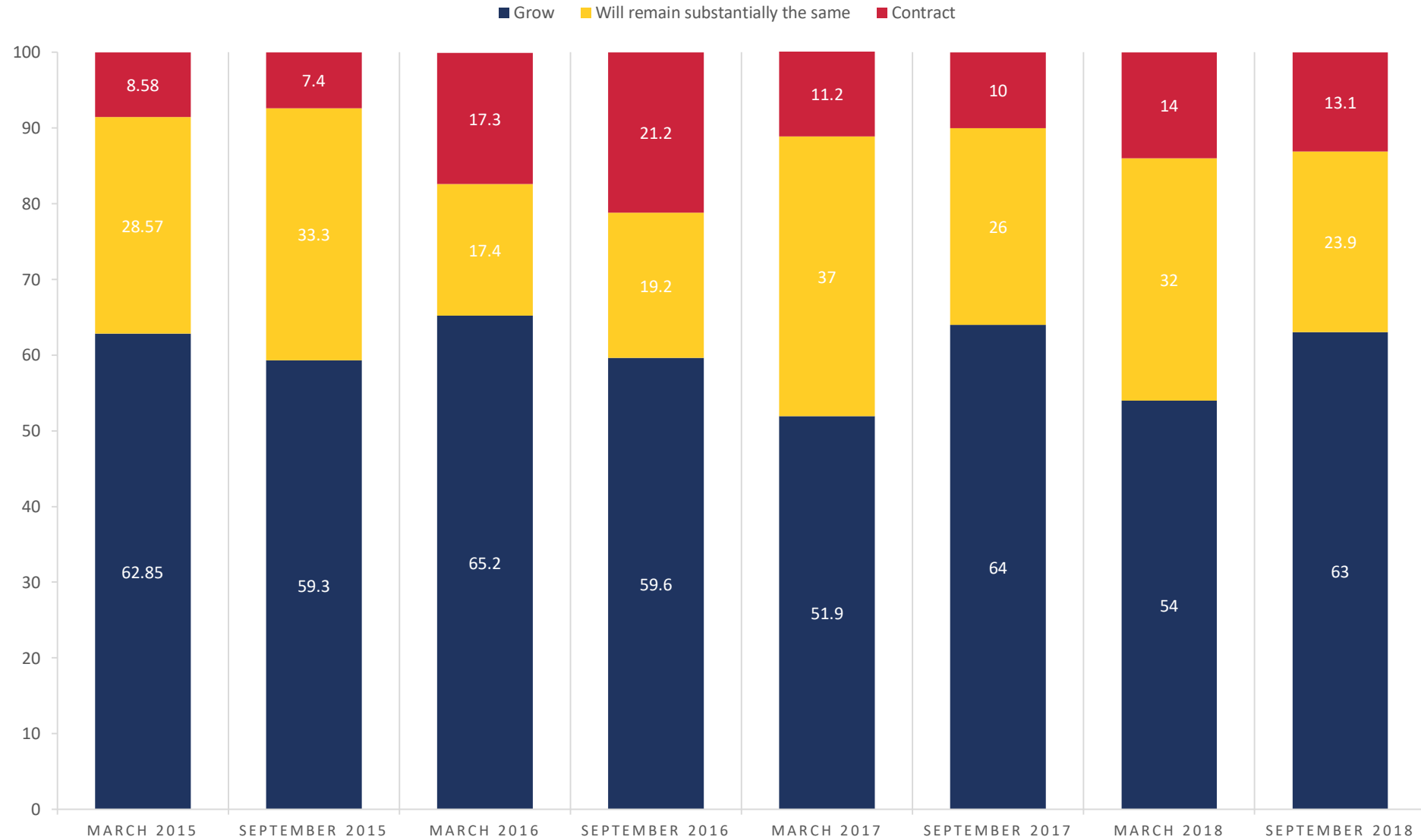


# FIC Members Business Sentiment Index

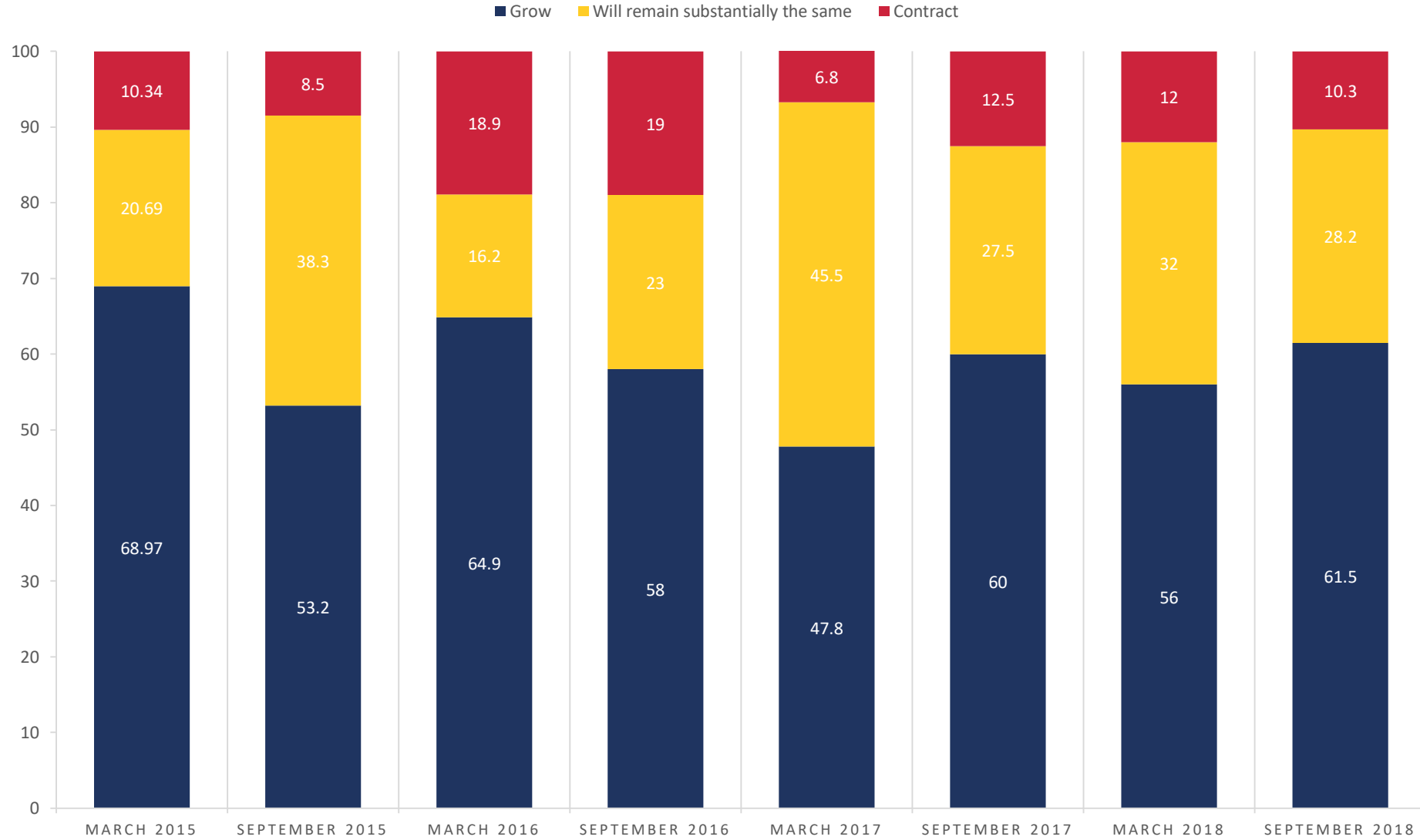
September 2018

46 members out of 124 (40% response rate)

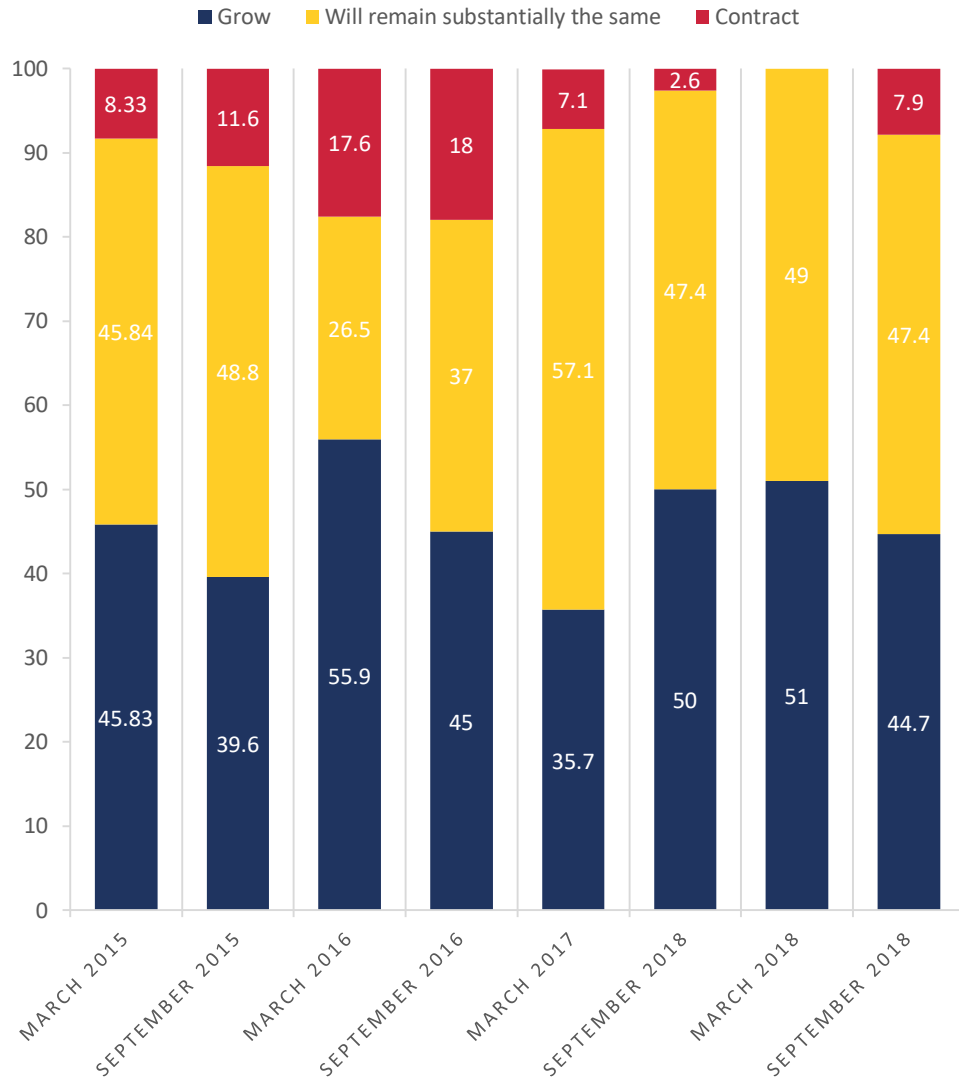
# Do you expect your revenues from Romanian business for next year compared to prior year, to:



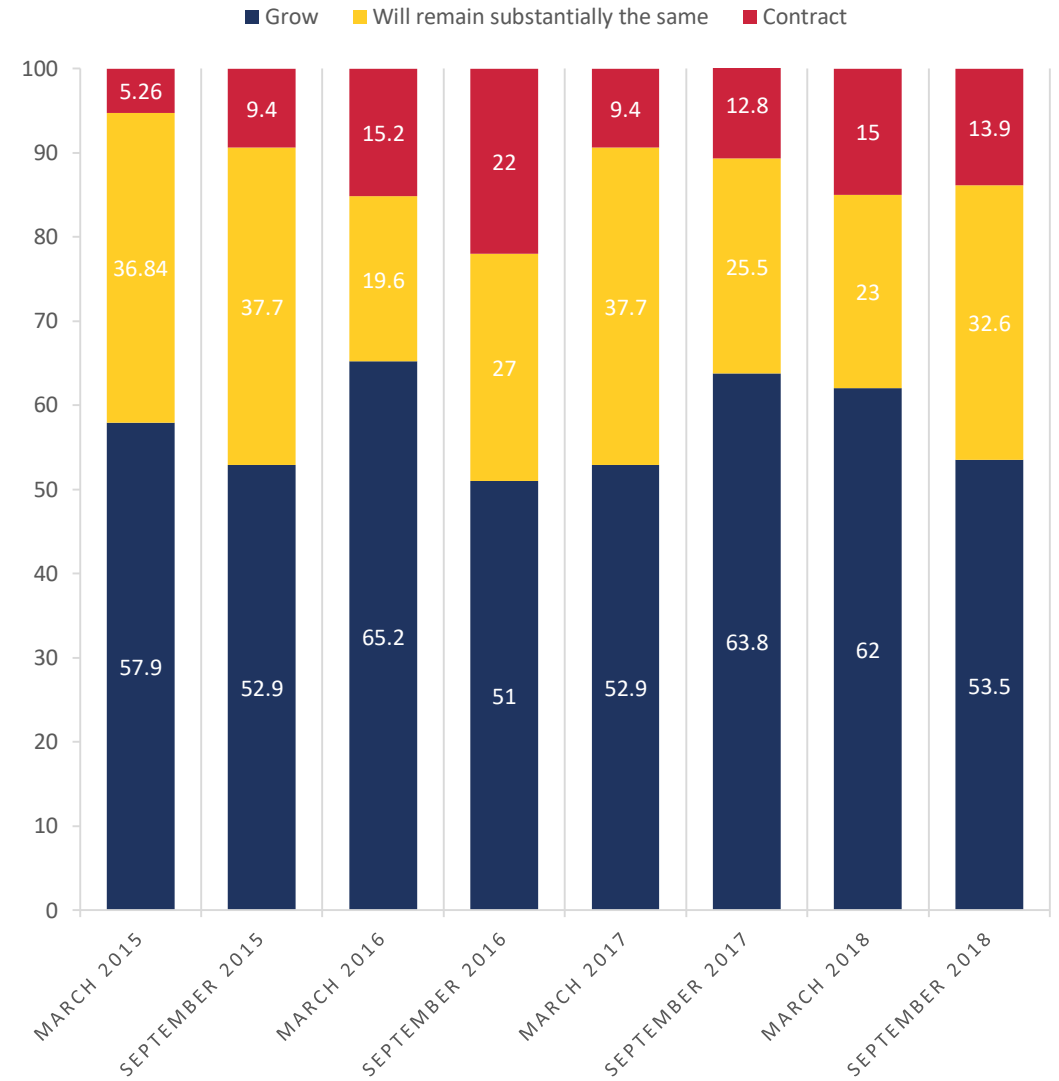
# Business growth in the following period:



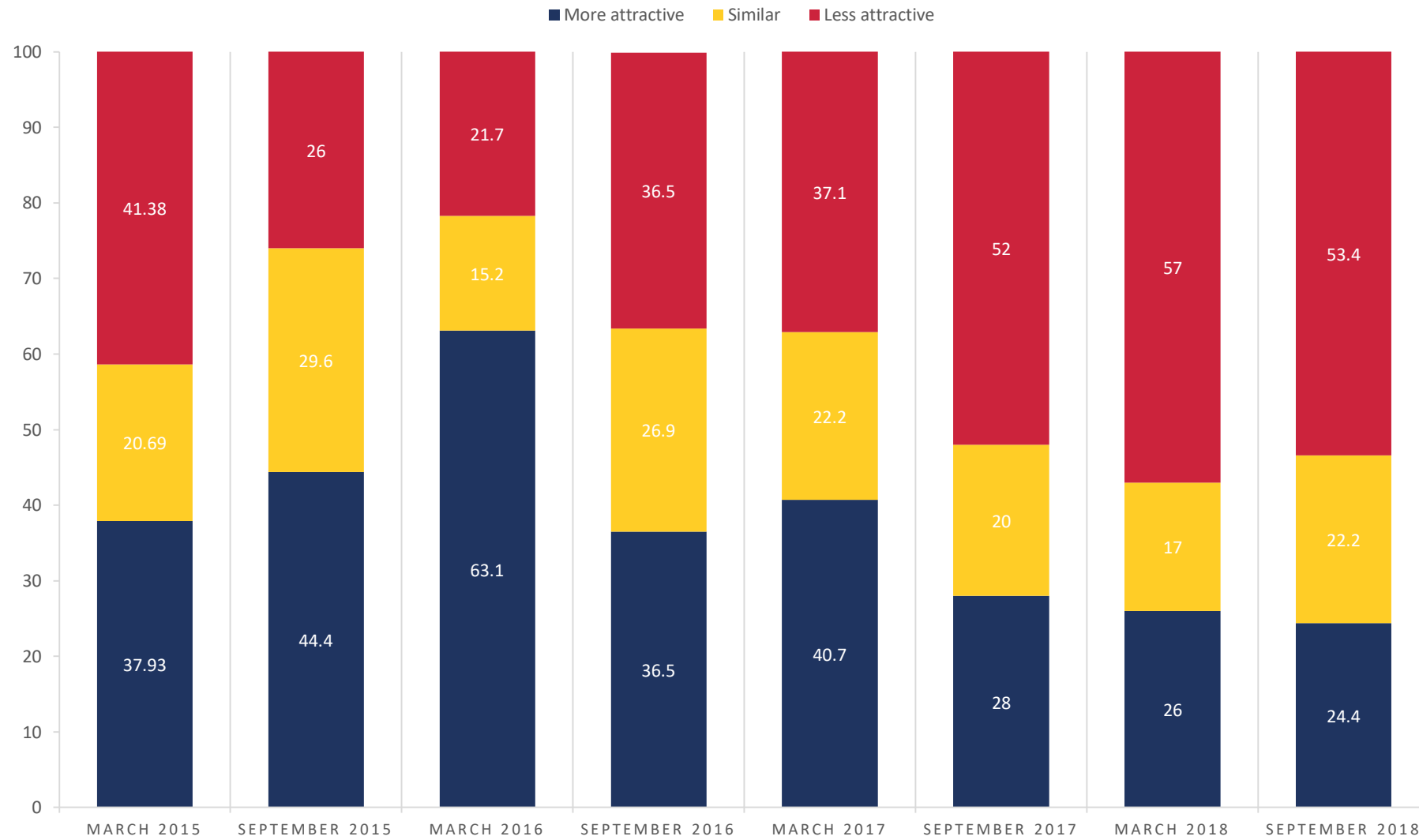
## Export market



## Domestic market

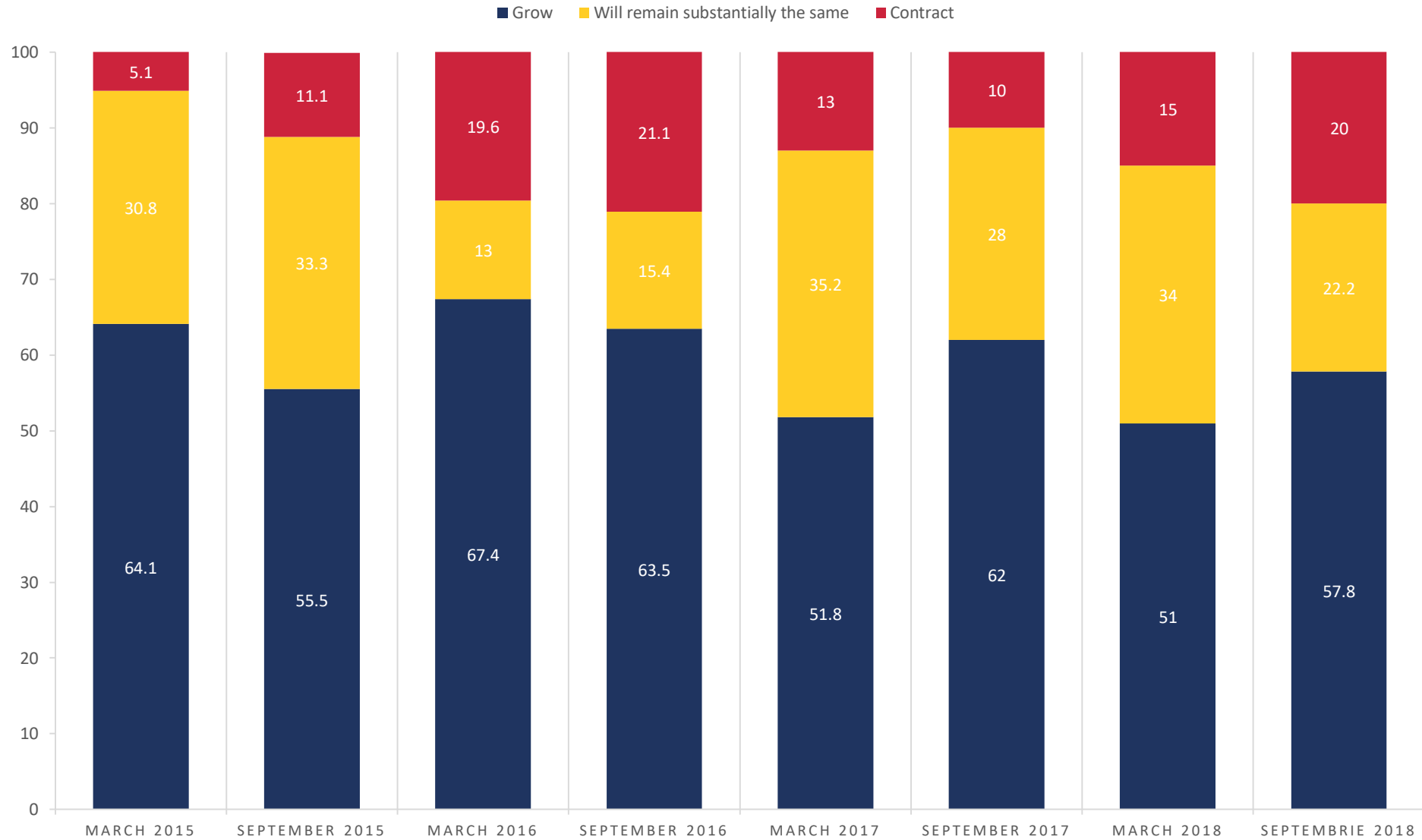


# Attractiveness of Romanian projects compared to peer locations (e.g. in CEE, Europe or could be other international locations):

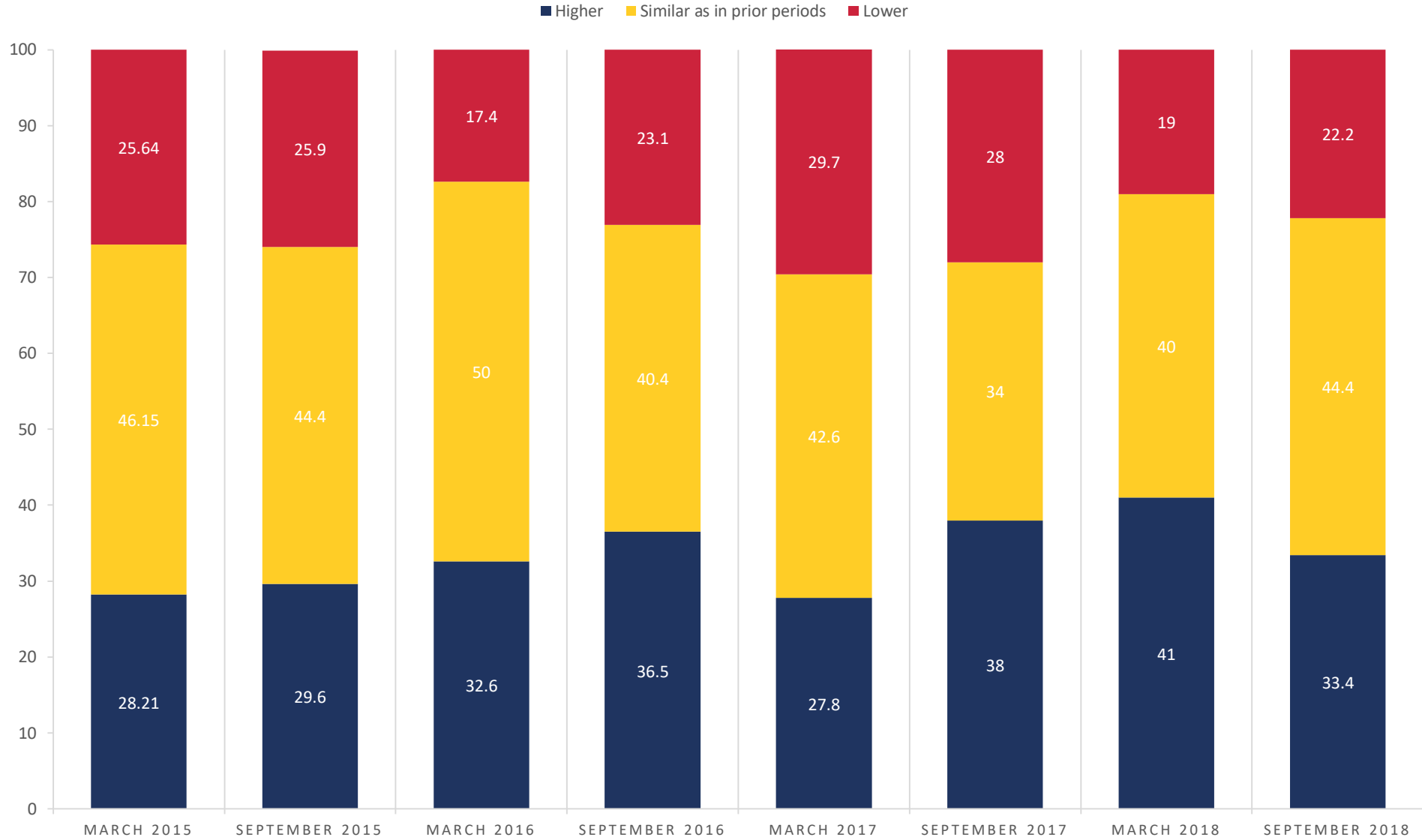


Year on year

# Do you expect the result for the next 12 months compared to prior 12 months to:

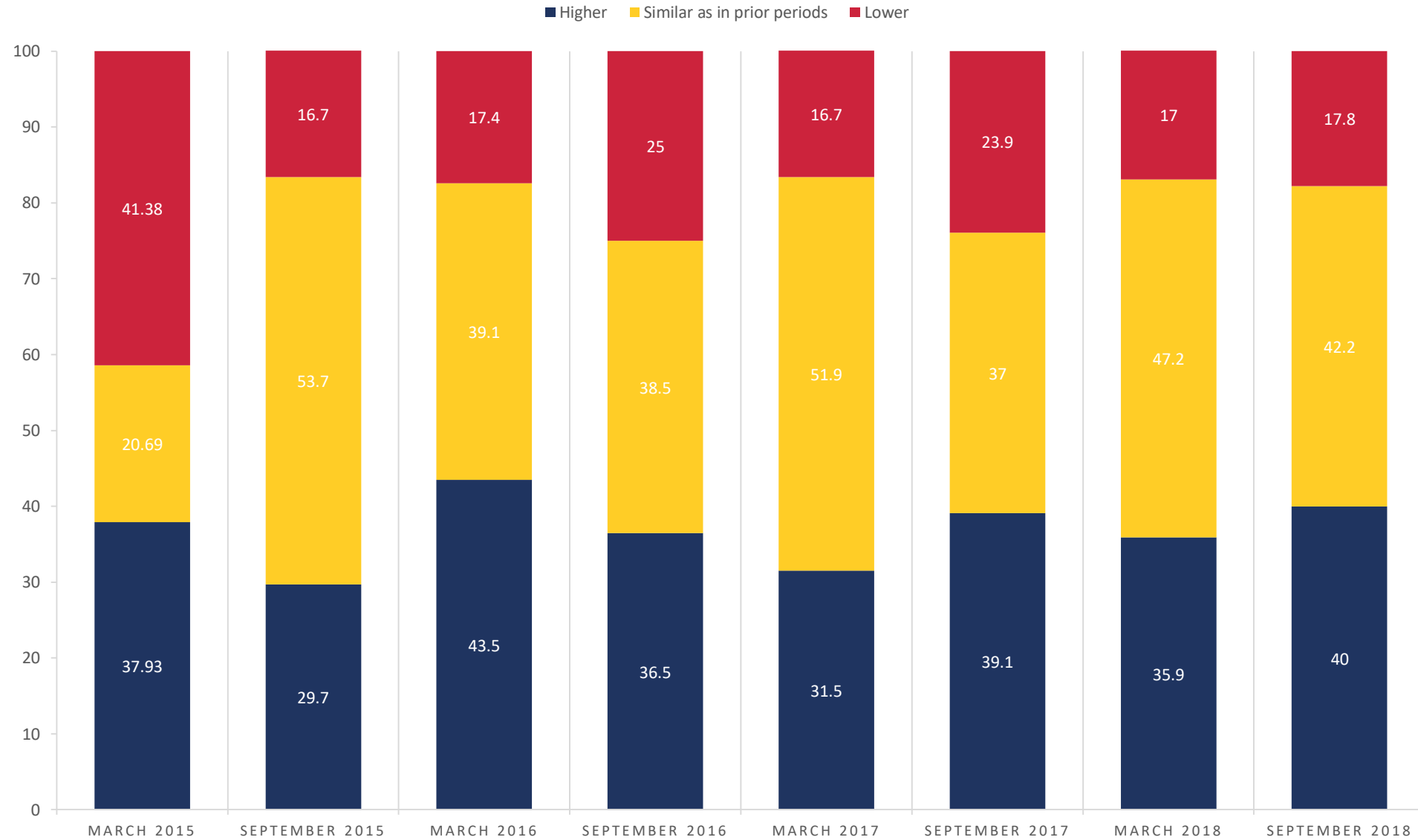


# Your capital investments planned for the next 12 months compared to prior 12 months are:



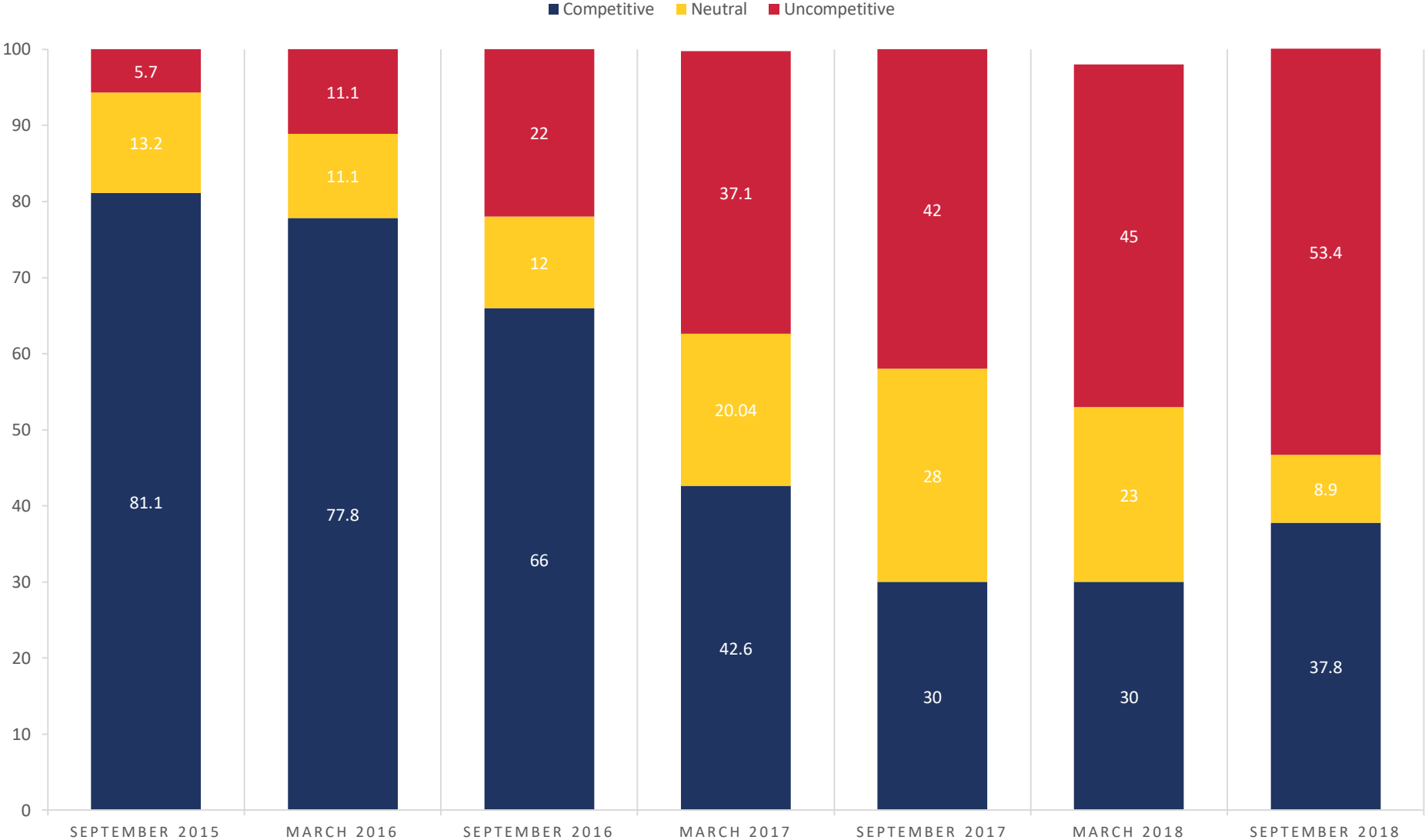


# Our workforce plan for the next 12 months is:

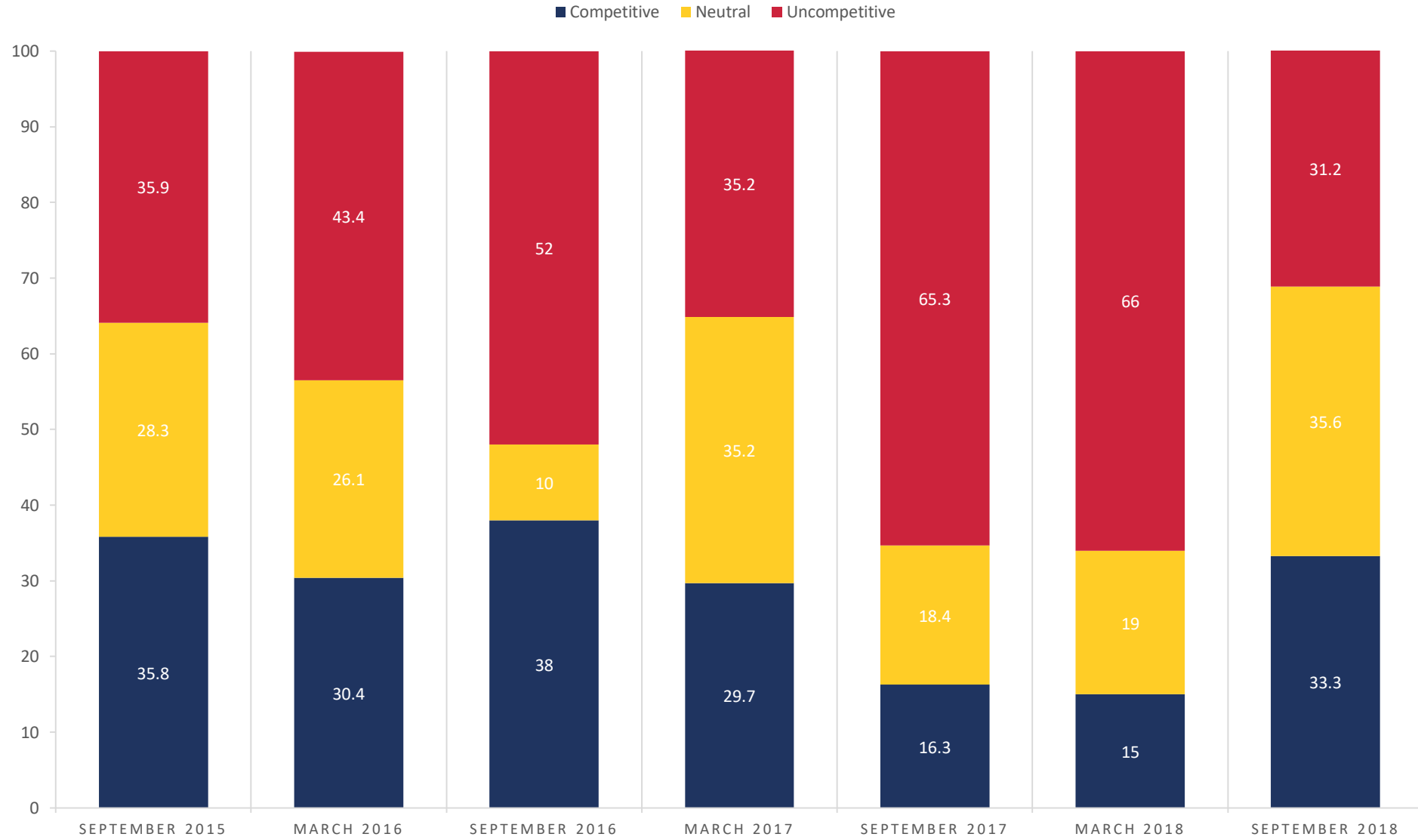


# Romania compared to peer locations

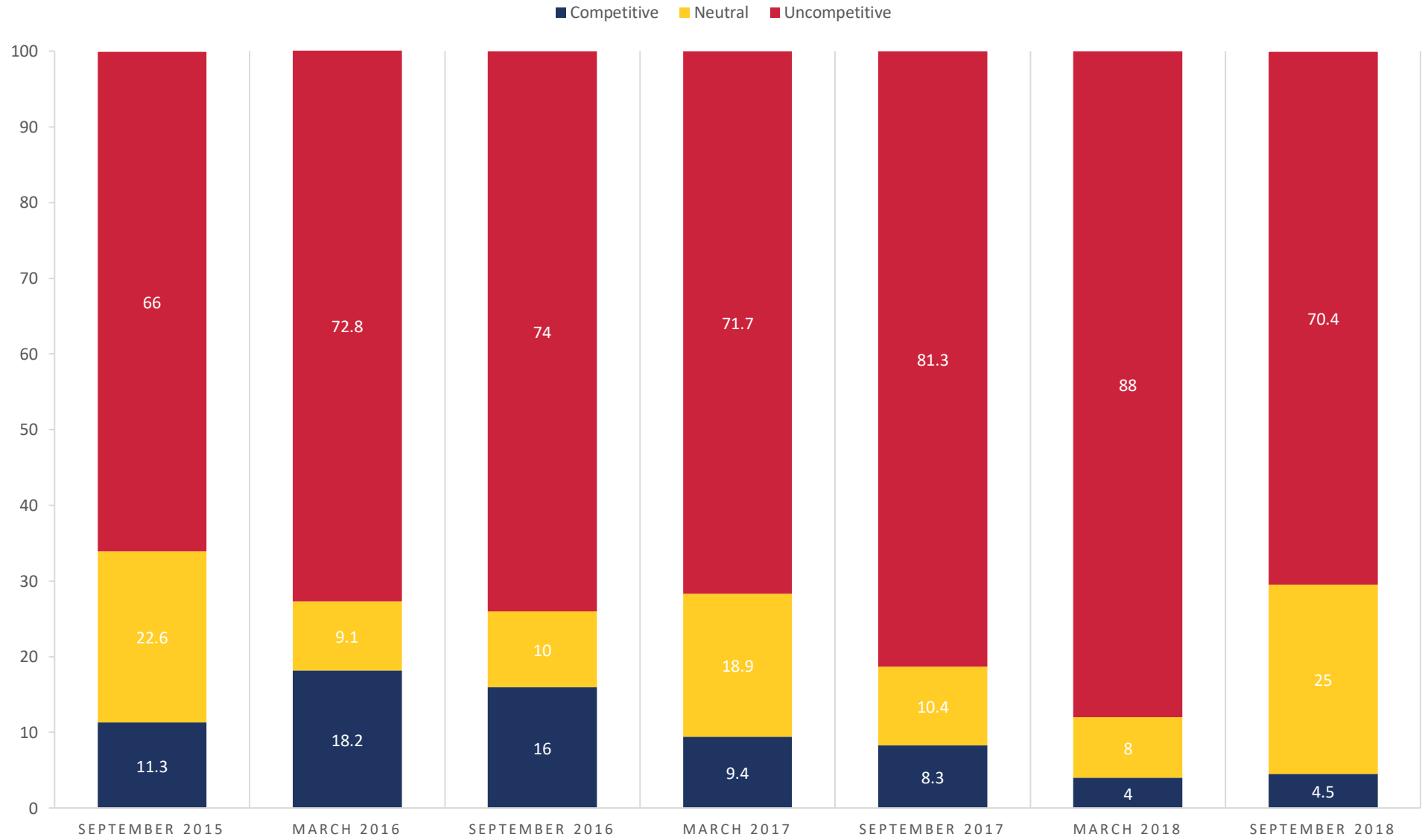
# Availability of adequate workforce



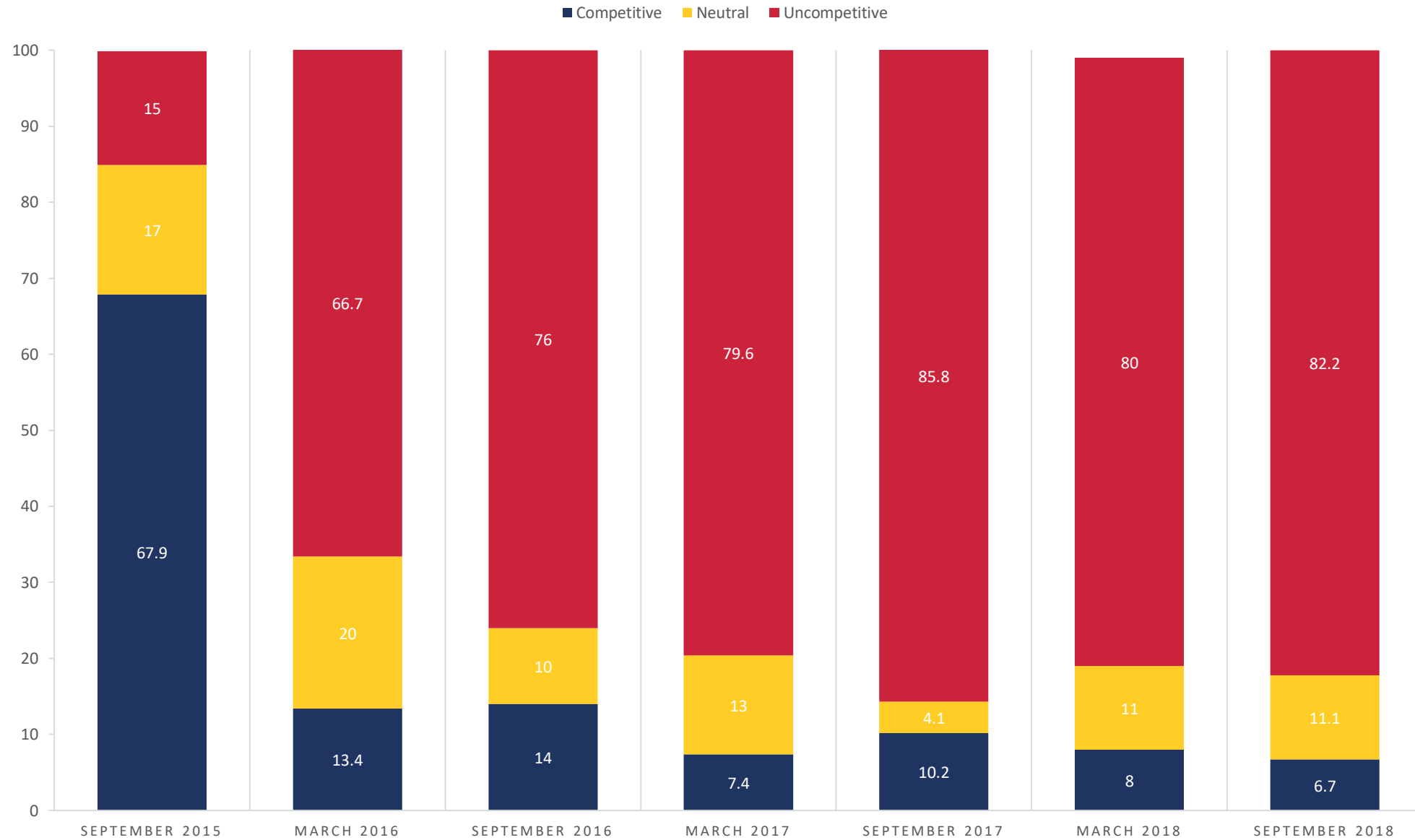
# Fiscal burden



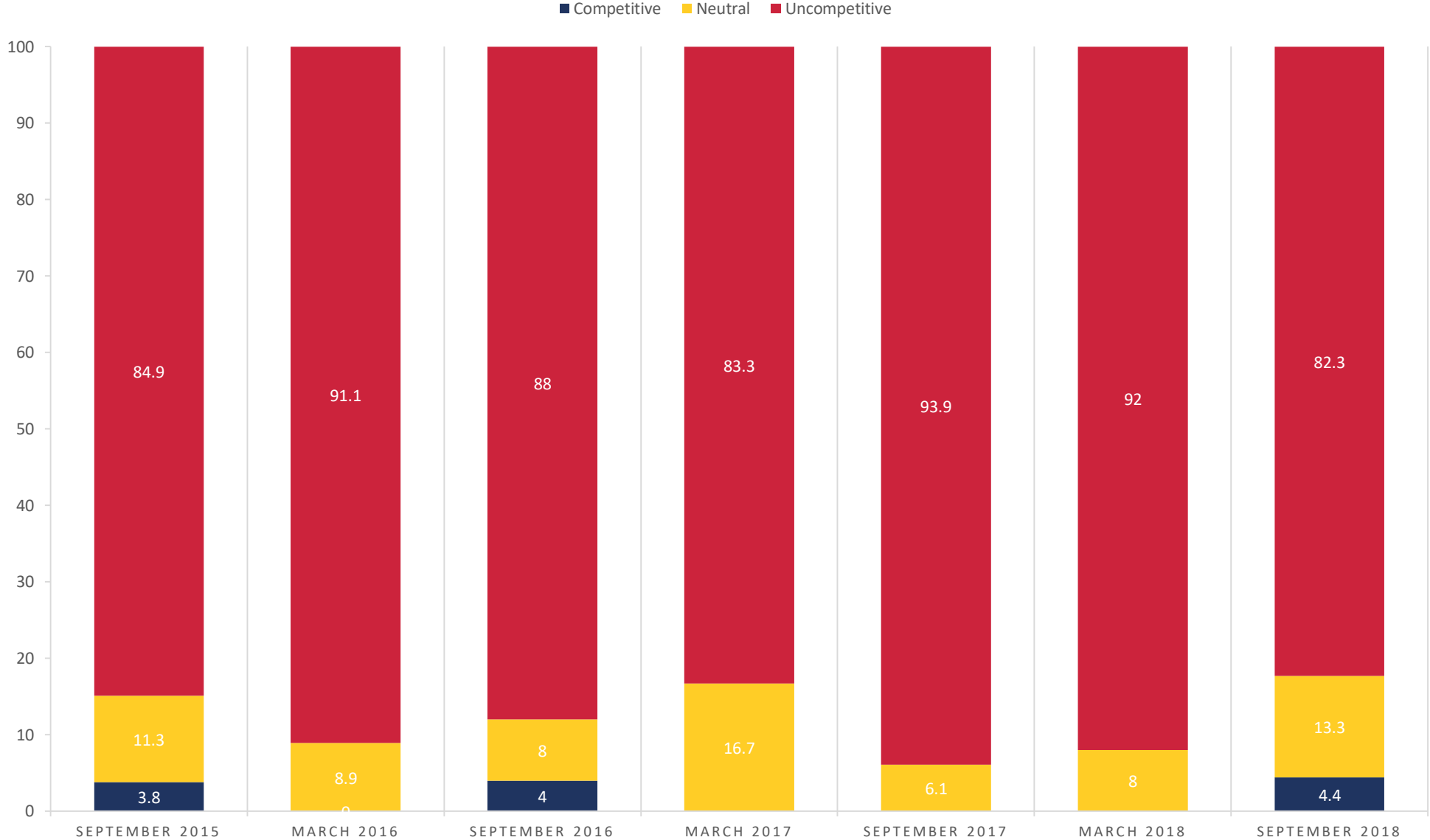
# Regulatory burden



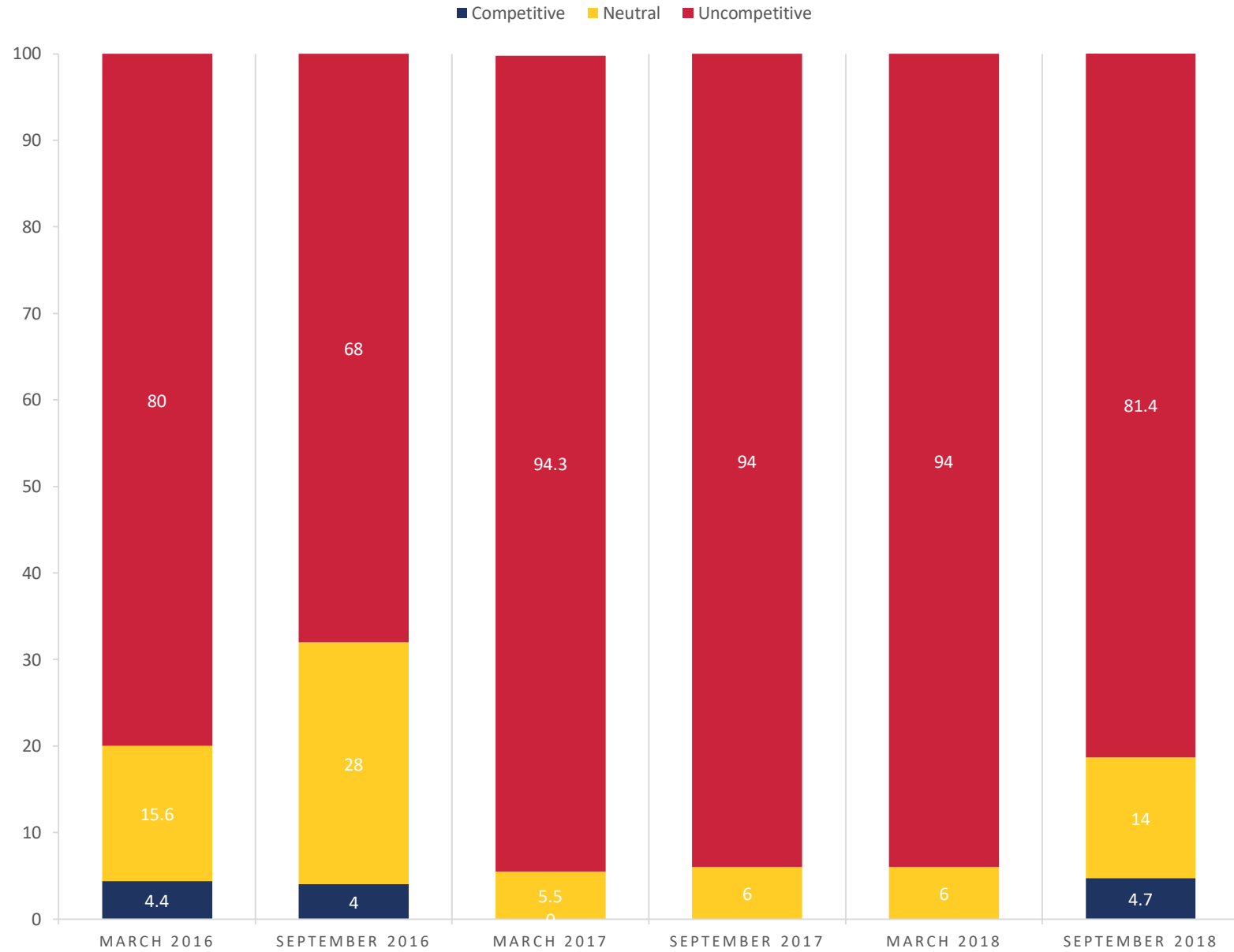
# Infrastructure



# Bureaucracy



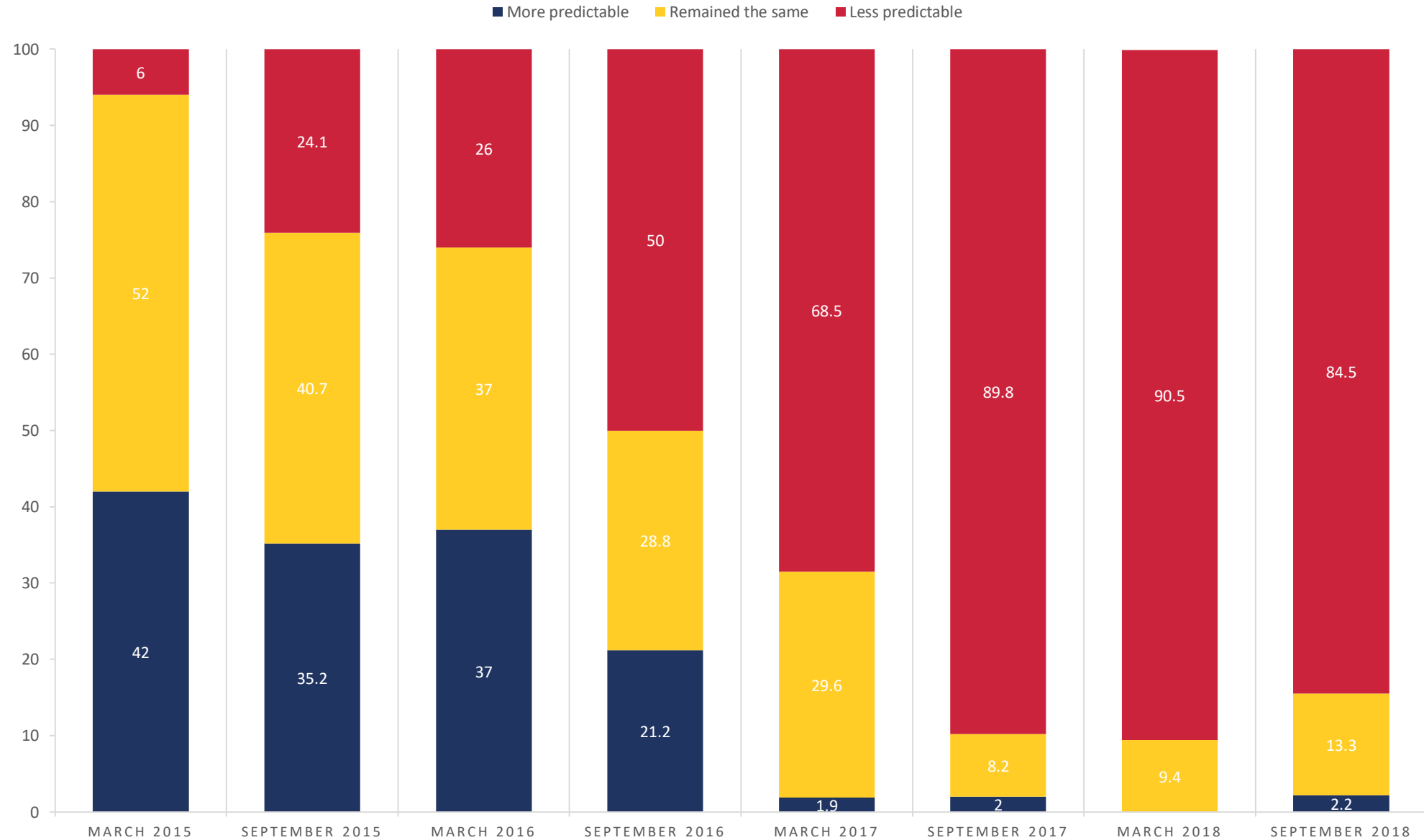
# Transparency and consistency of application of policies



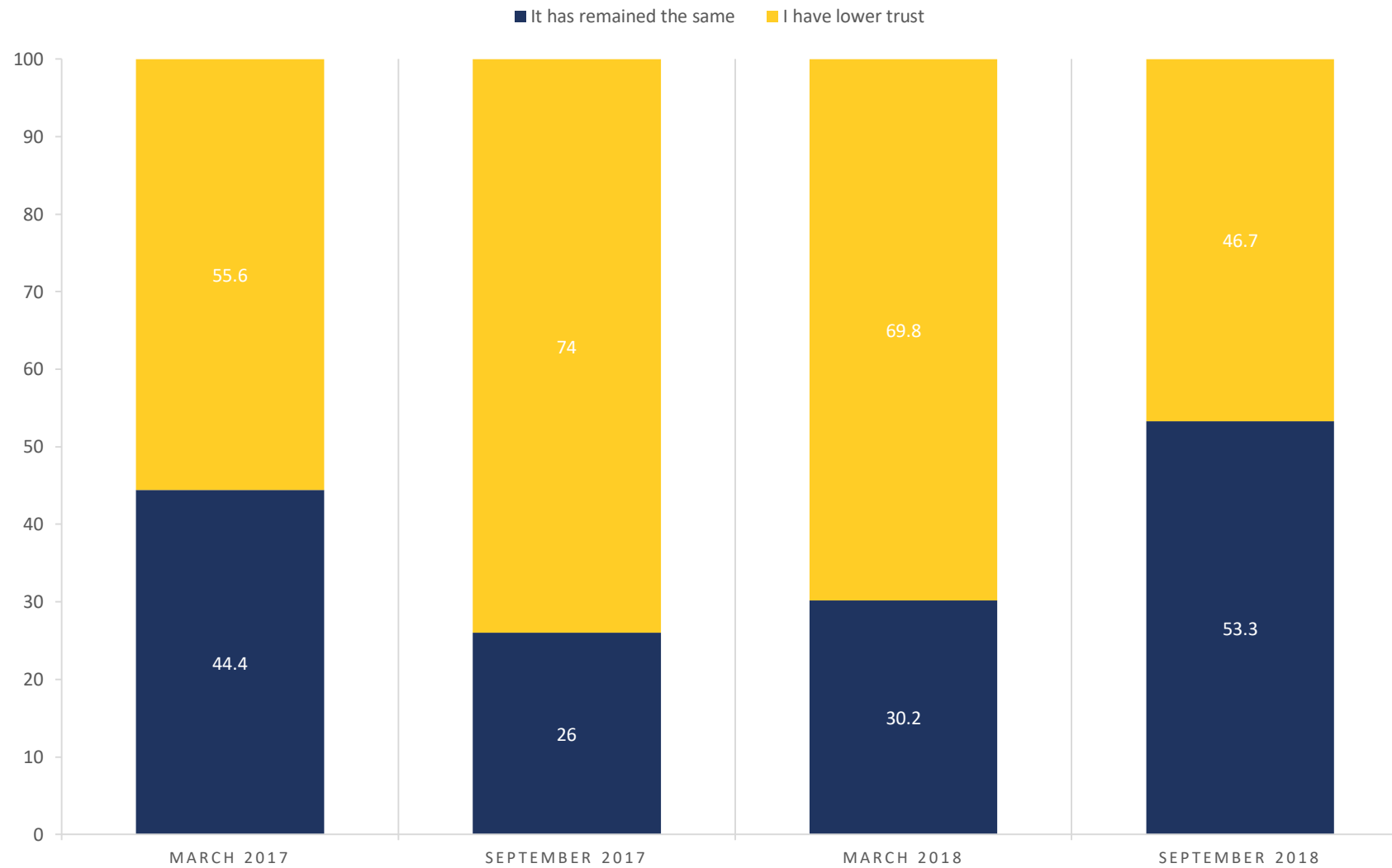


# Overall environment

# The legislative environment affecting the business planning process has become:



# How have the recent events affected your trust in the Romanian business environment?



# How would you describe the business environment in Romania, recently?

