

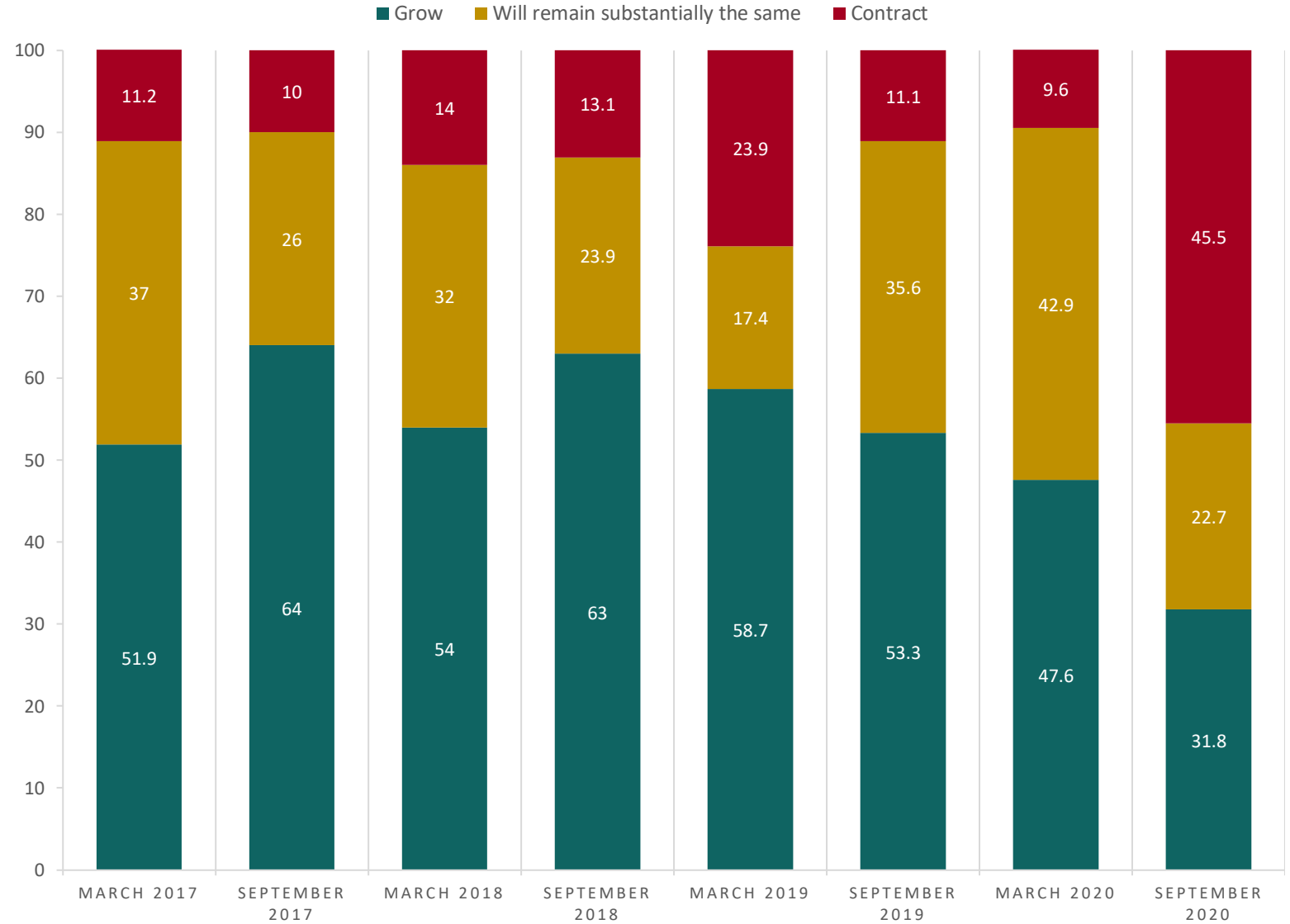
Foreign Investors Council

FIC Members Business Sentiment Index

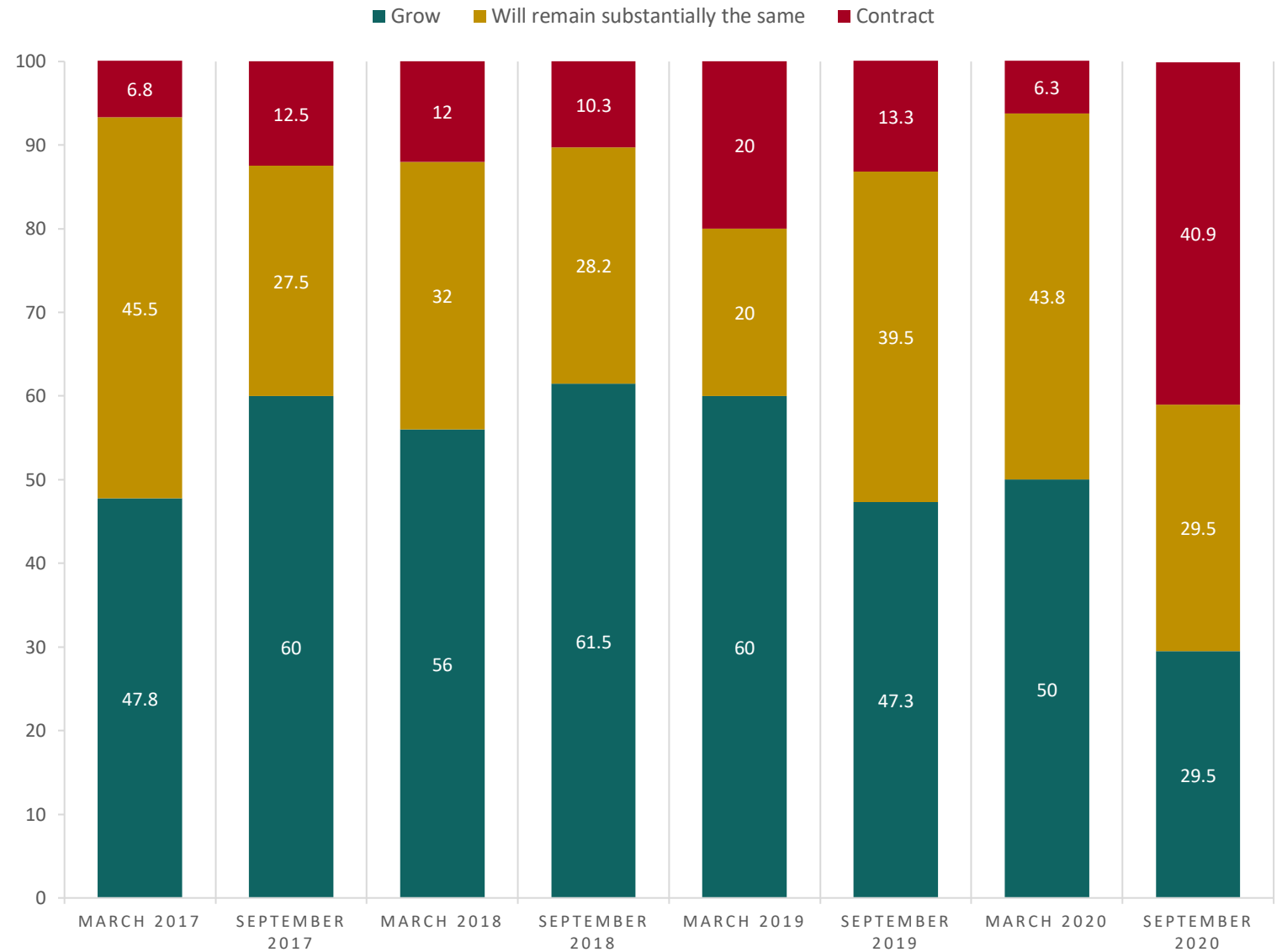
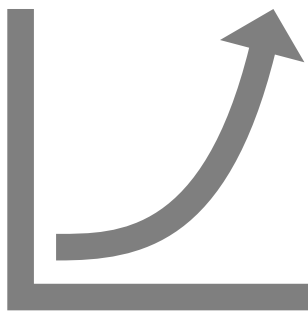
September
2020

44 members
out of 120
(37%
response rate)

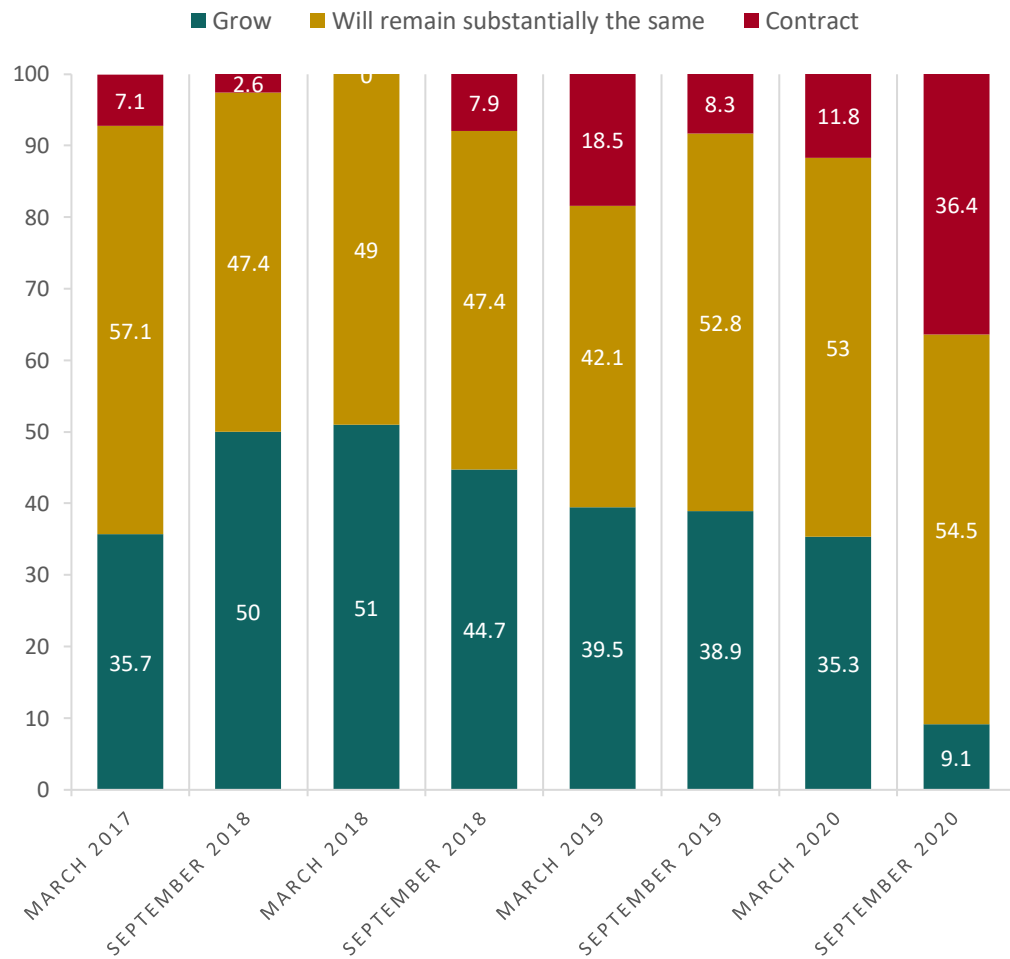
Do you expect your revenues from Romanian business for next year compared to prior year, to:



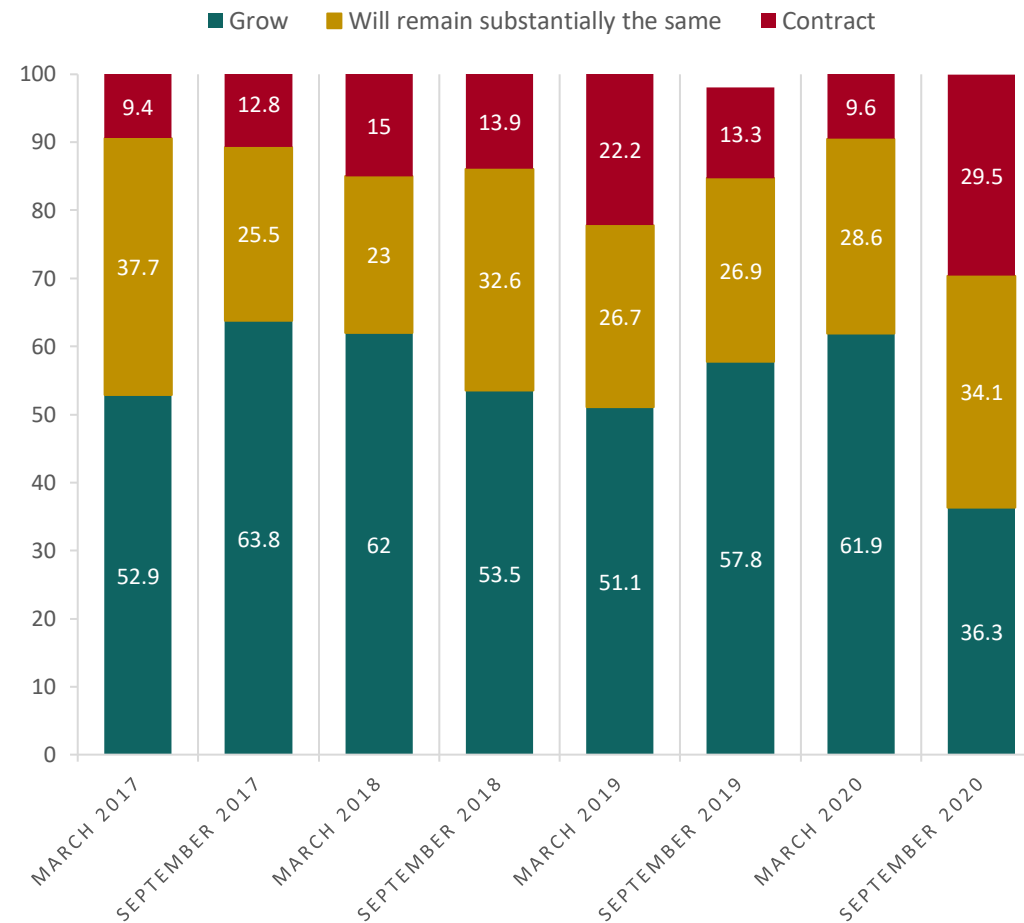
Business growth in the following period:



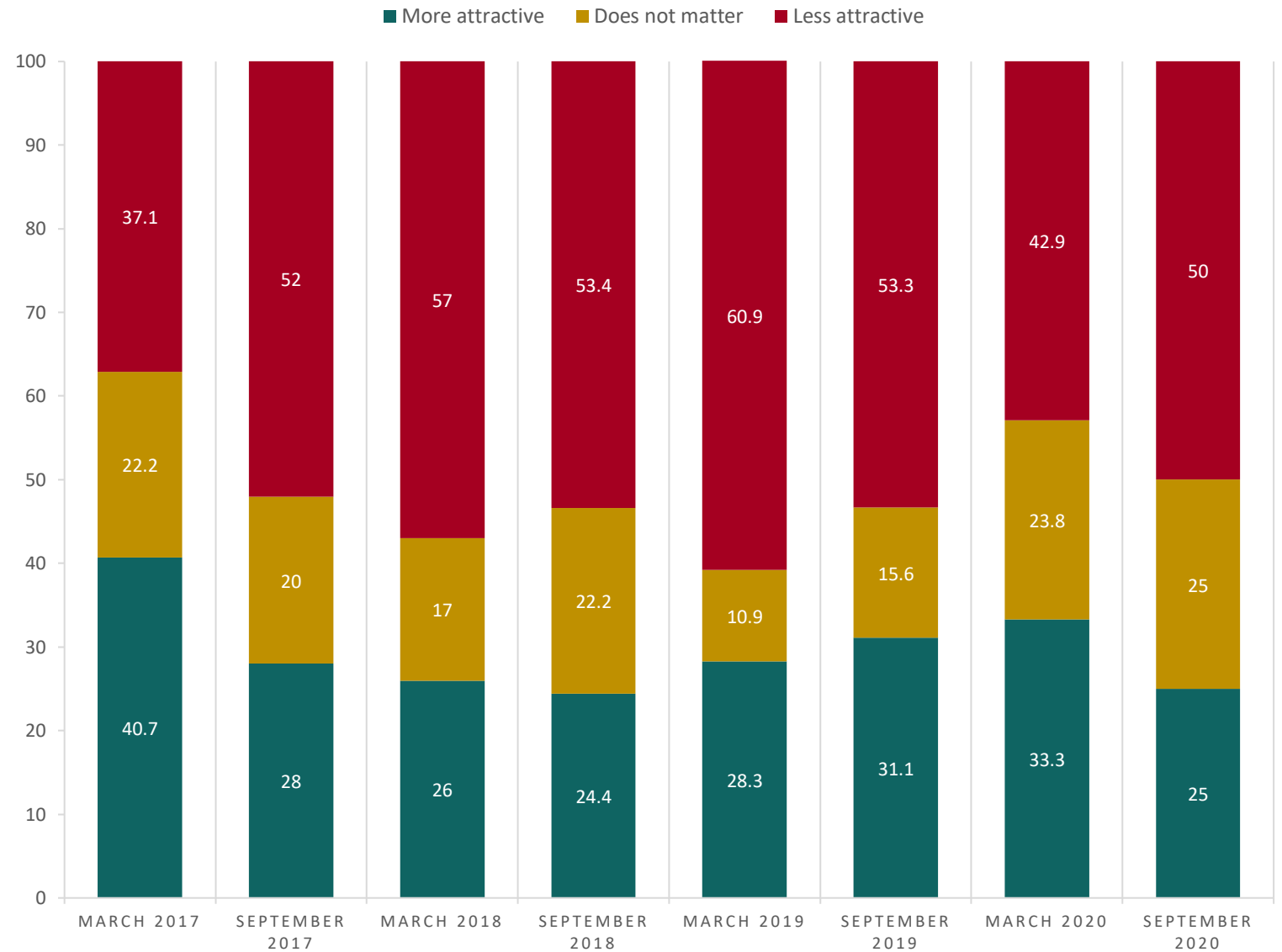
Export market



Domestic market



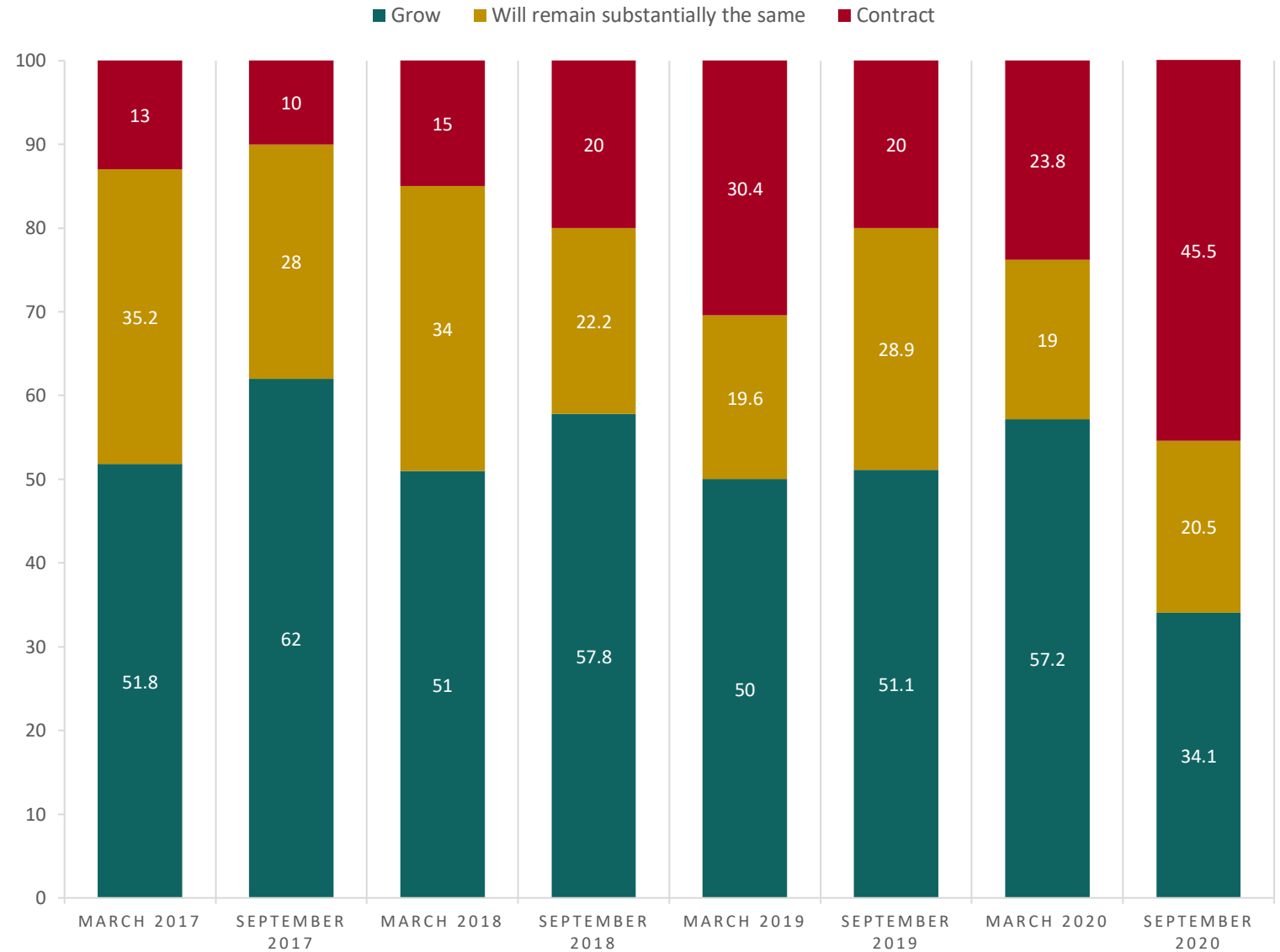
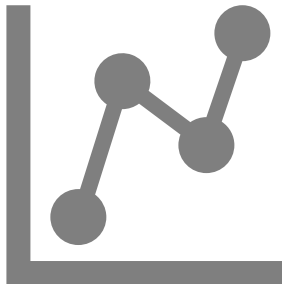
Attractiveness of Romanian projects compared to peer locations (e.g. in CEE, Europe or could be other international locations):



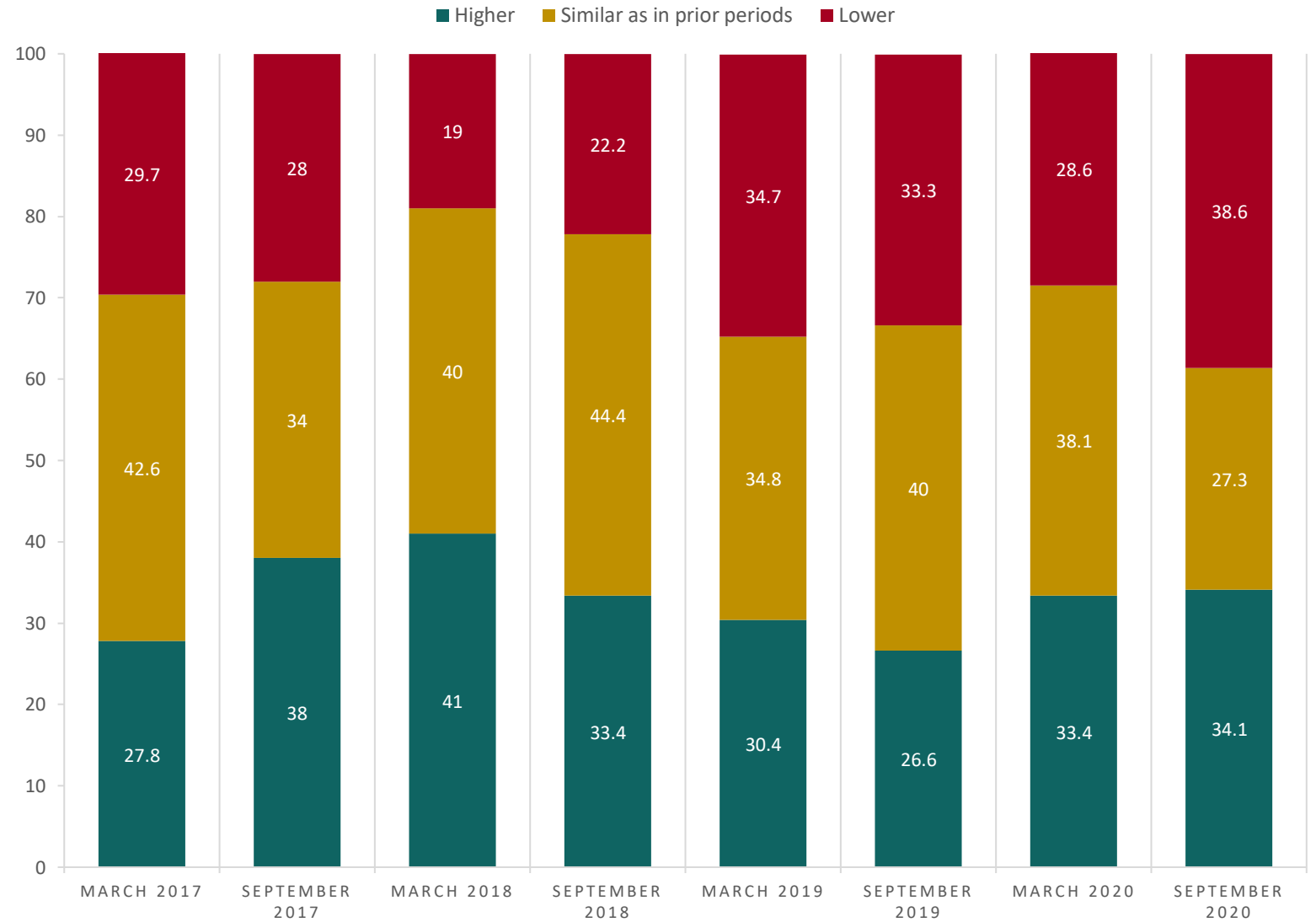
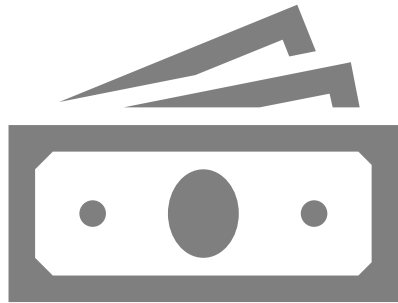
Year on year



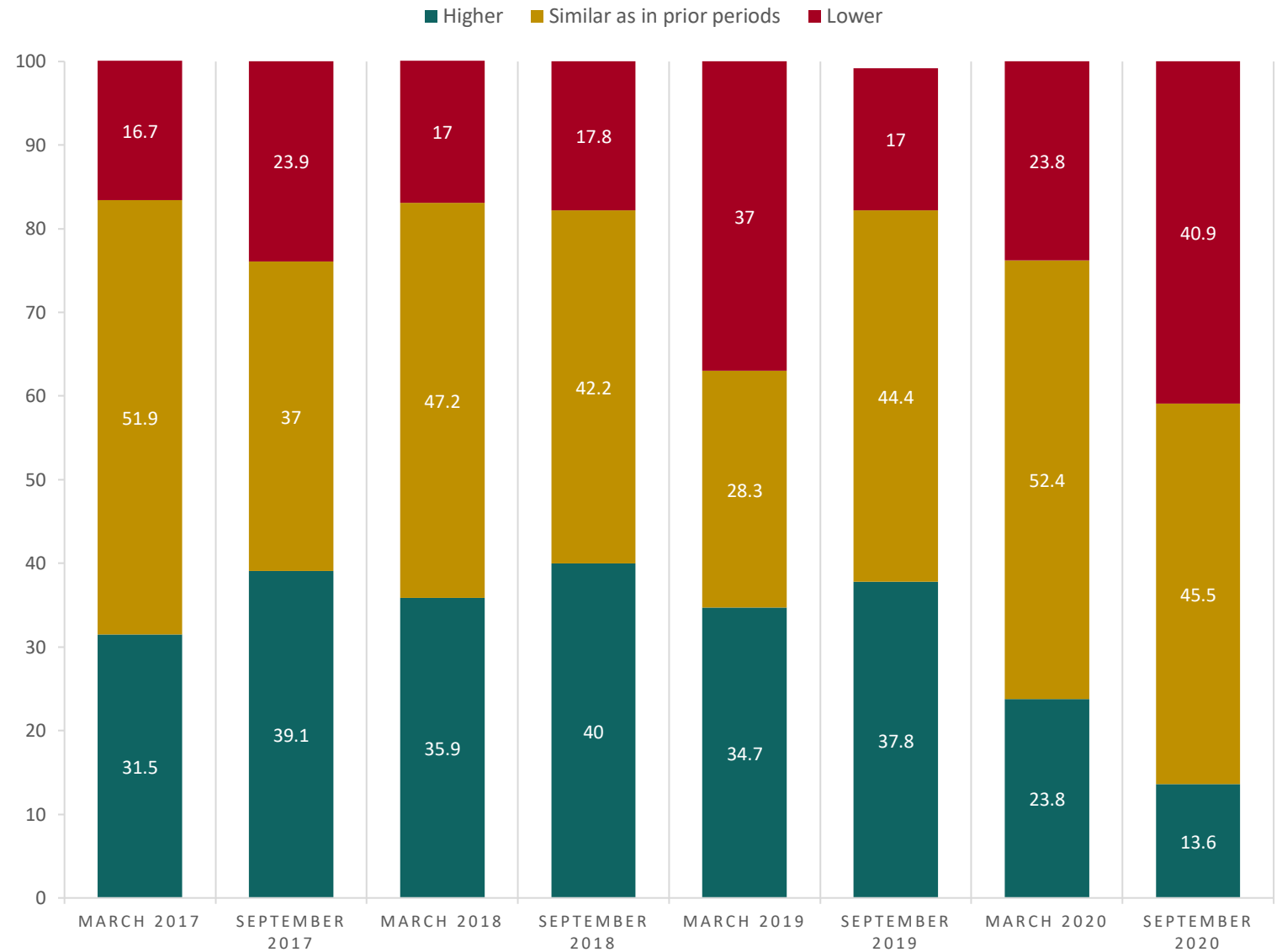
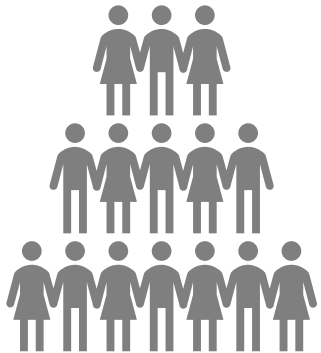
Do you expect the result for the next 12 months compared to prior 12 months to:



Your capital investments planned for the next 12 months compared to prior 12 months are:



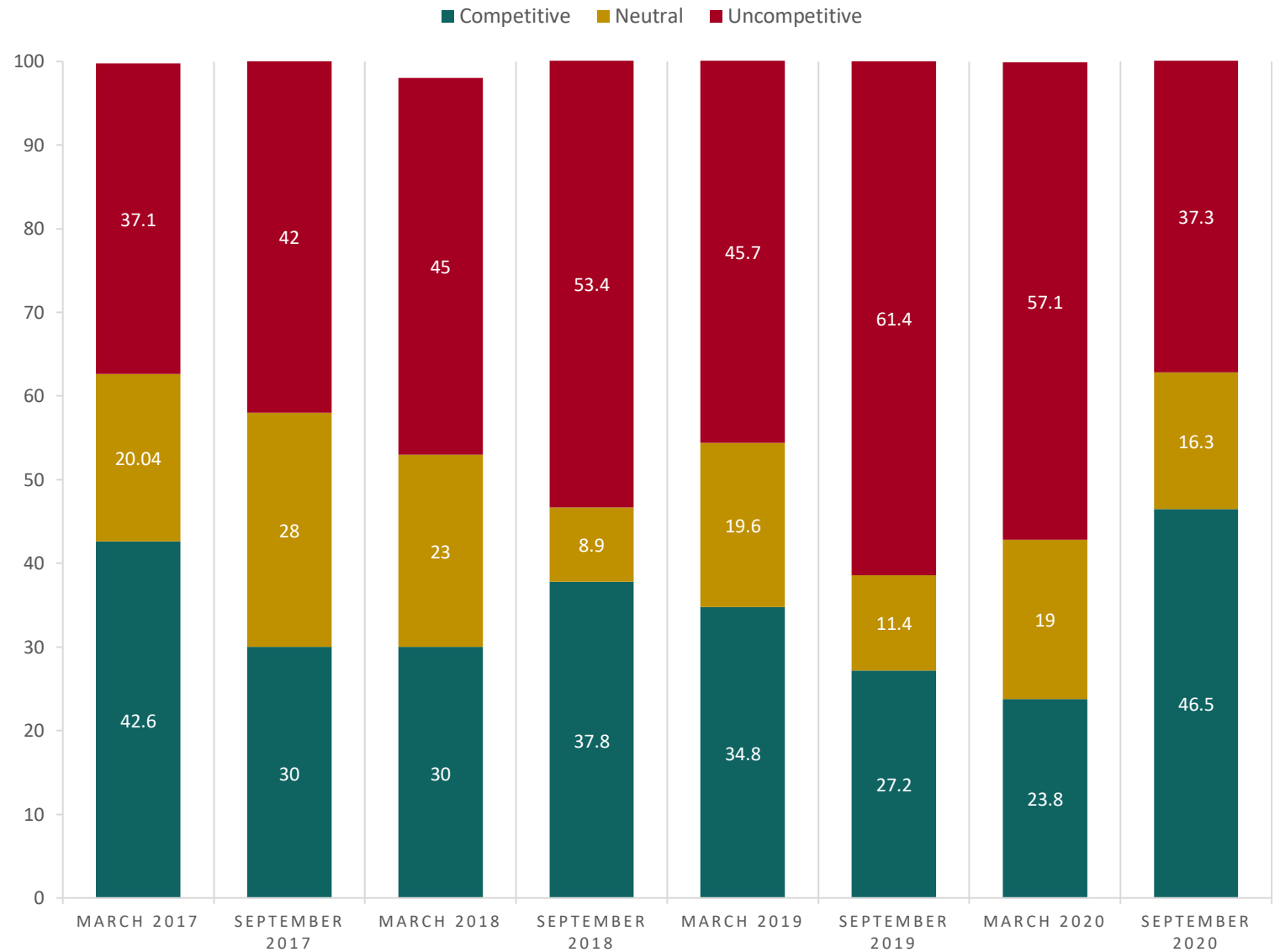
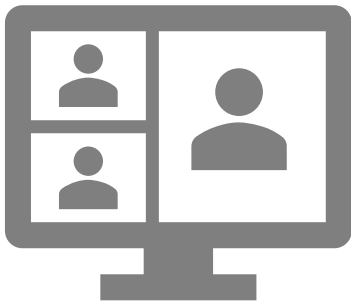
Our workforce plan for the next 12 months is:



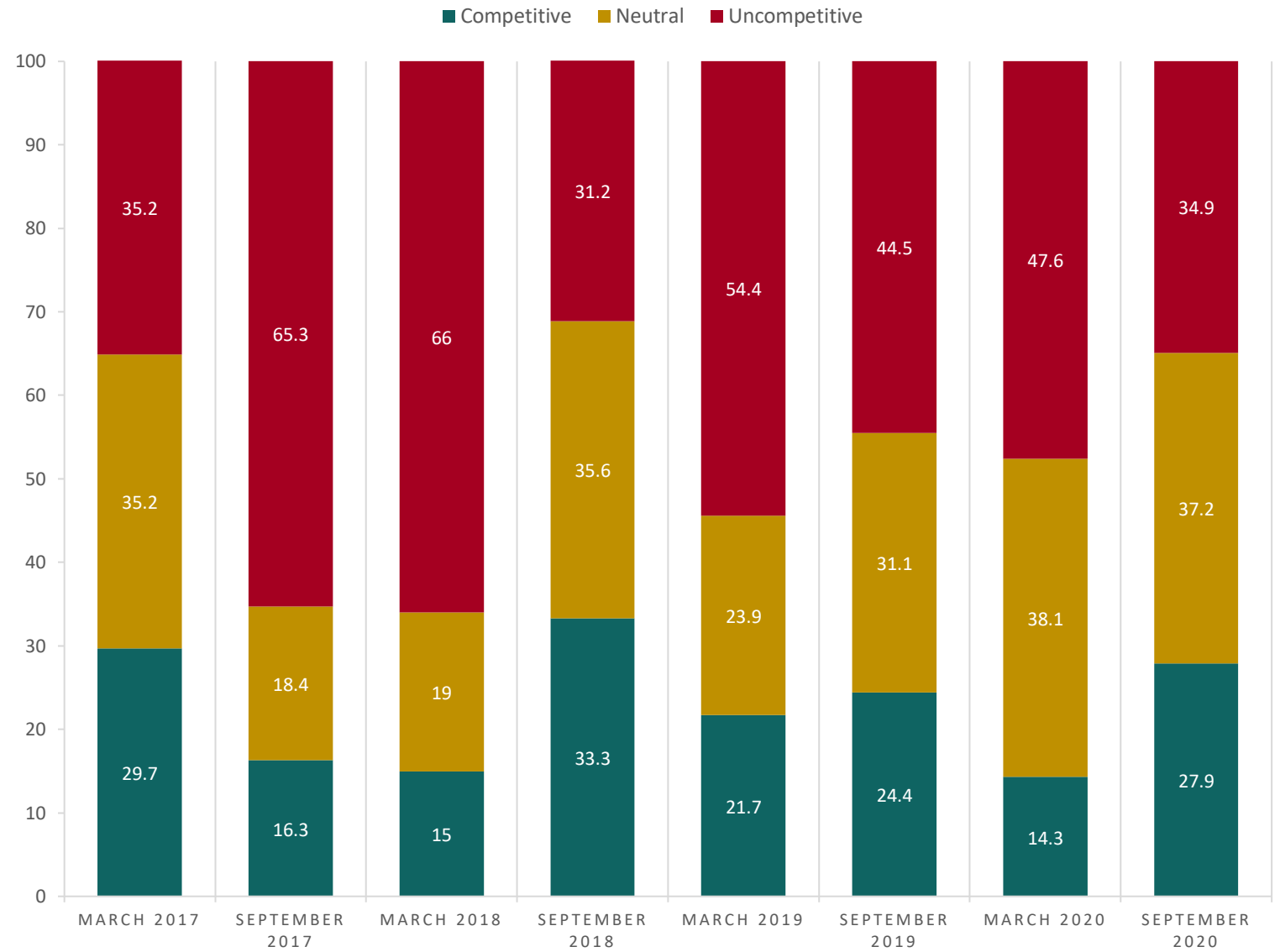
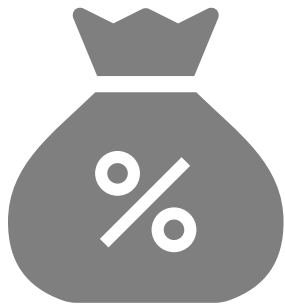
Romania compared to peer locations



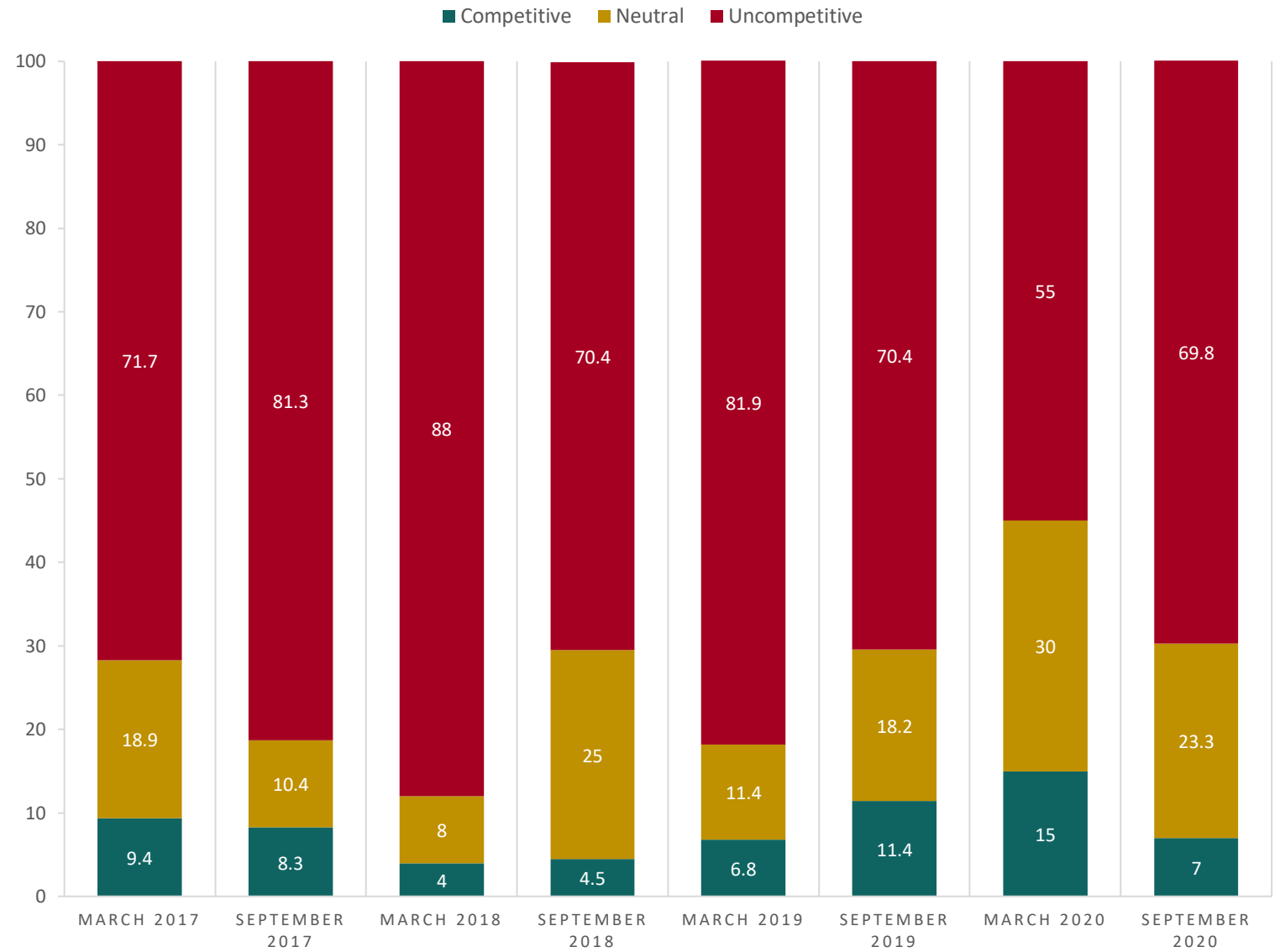
Availability of adequate workforce



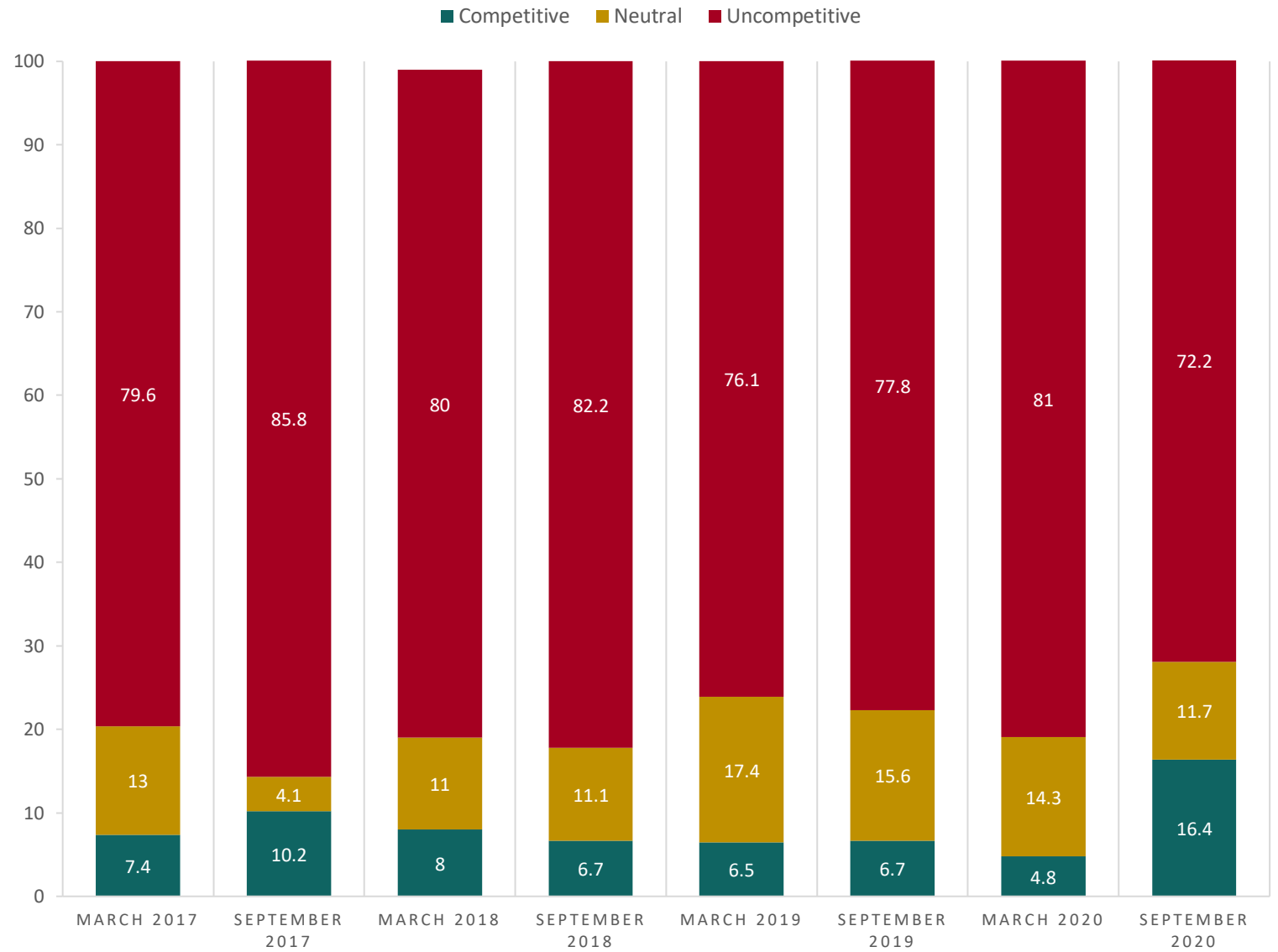
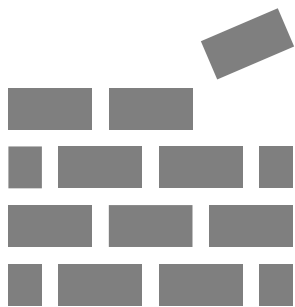
Fiscal burden



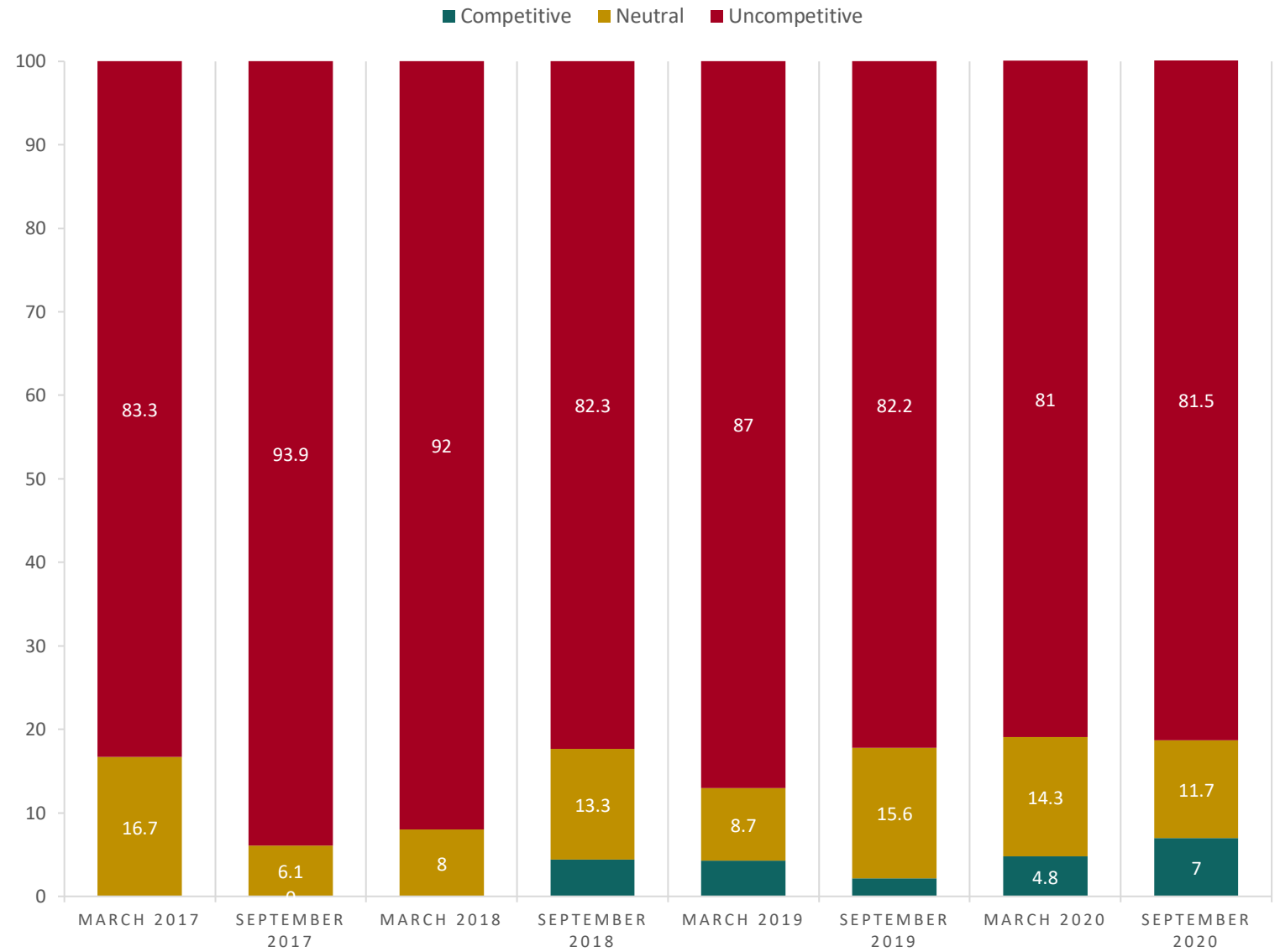
Regulatory burden



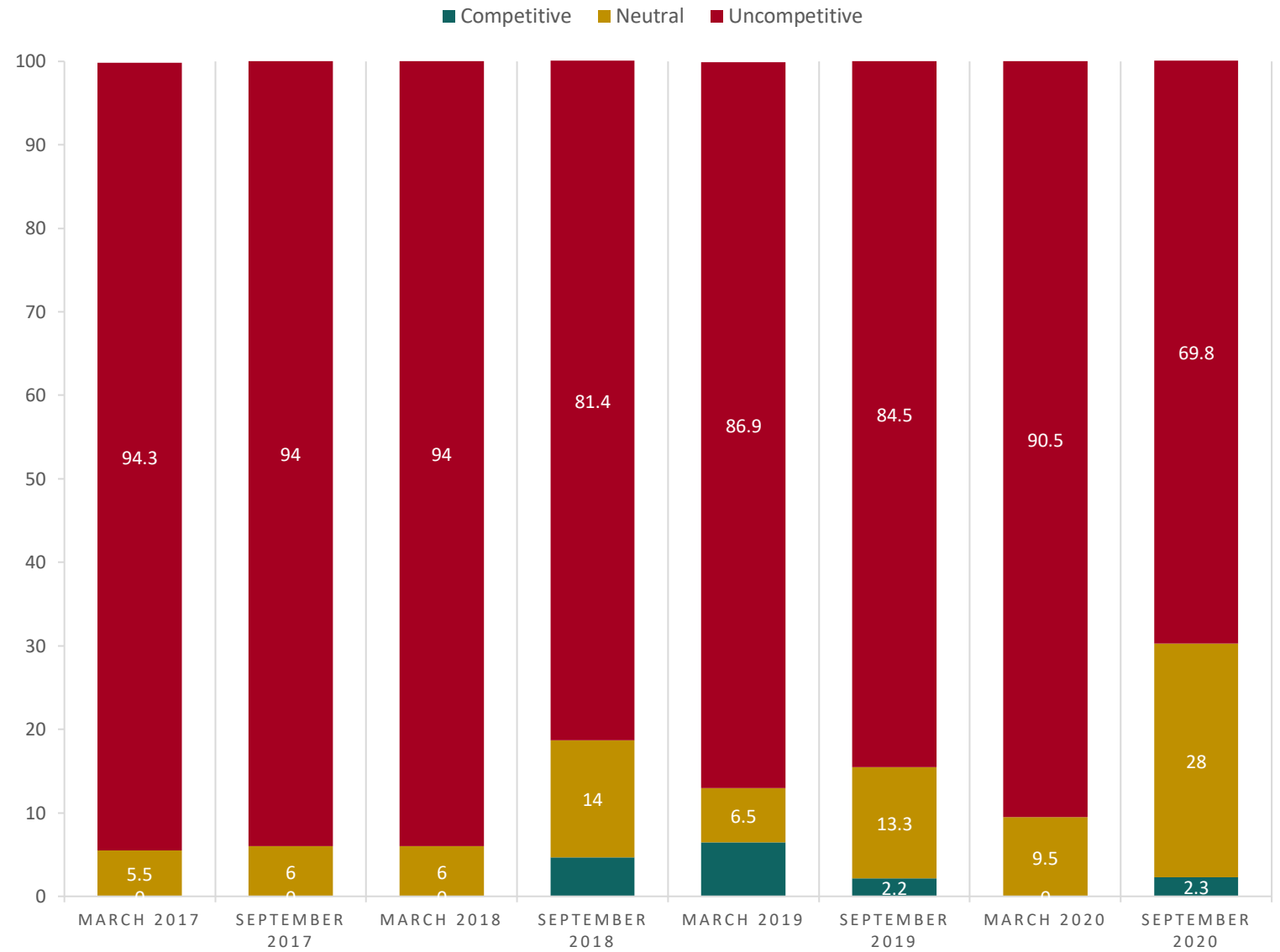
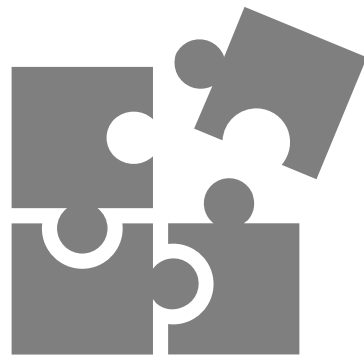
Infrastructure



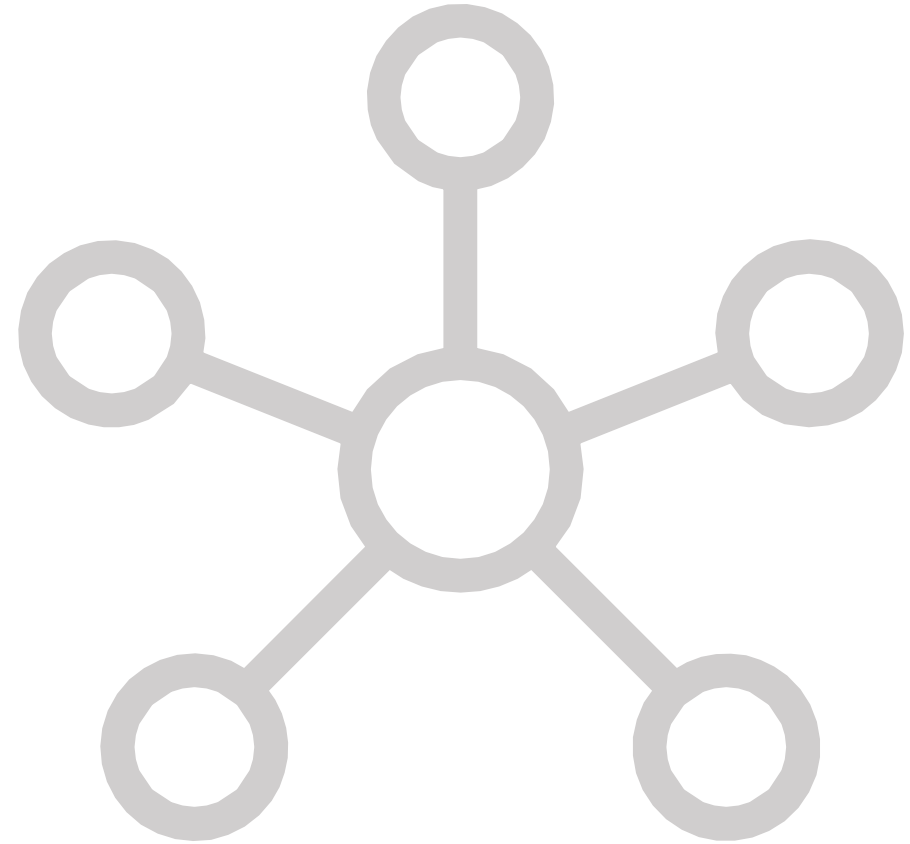
Bureaucracy



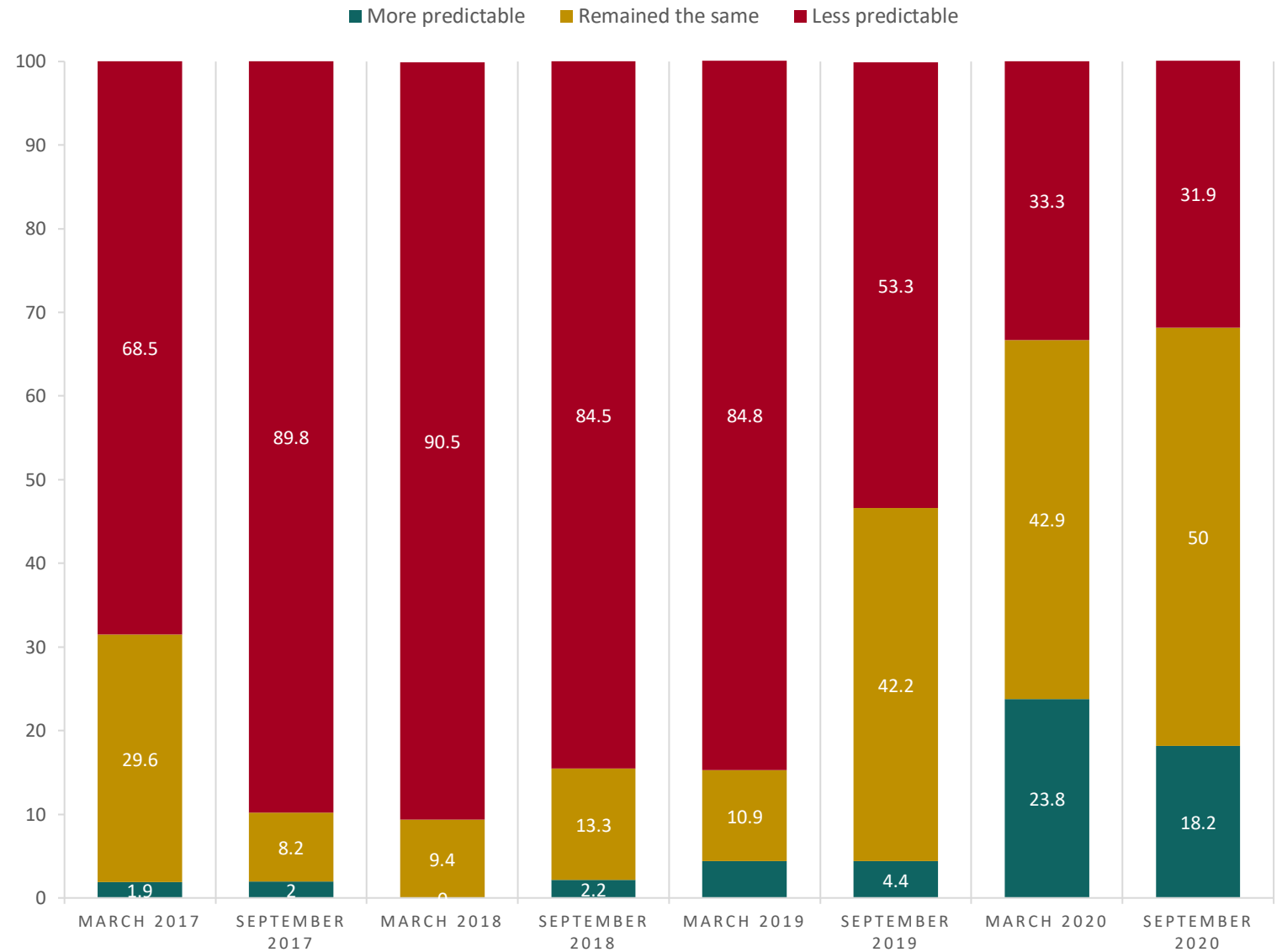
Transparency and consistency of application of policies



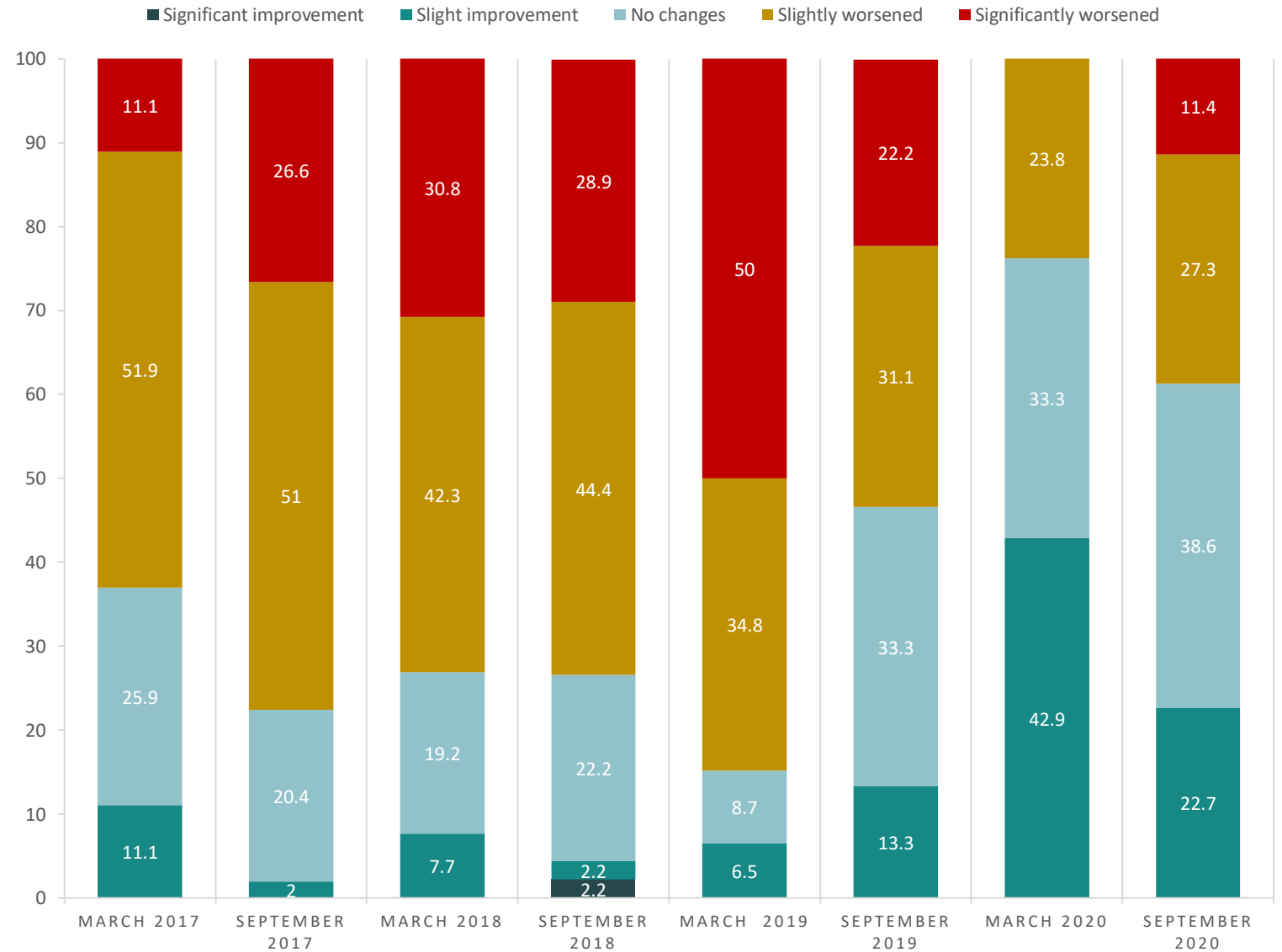
Overall environment



The legislative environment affecting the business planning process has become:



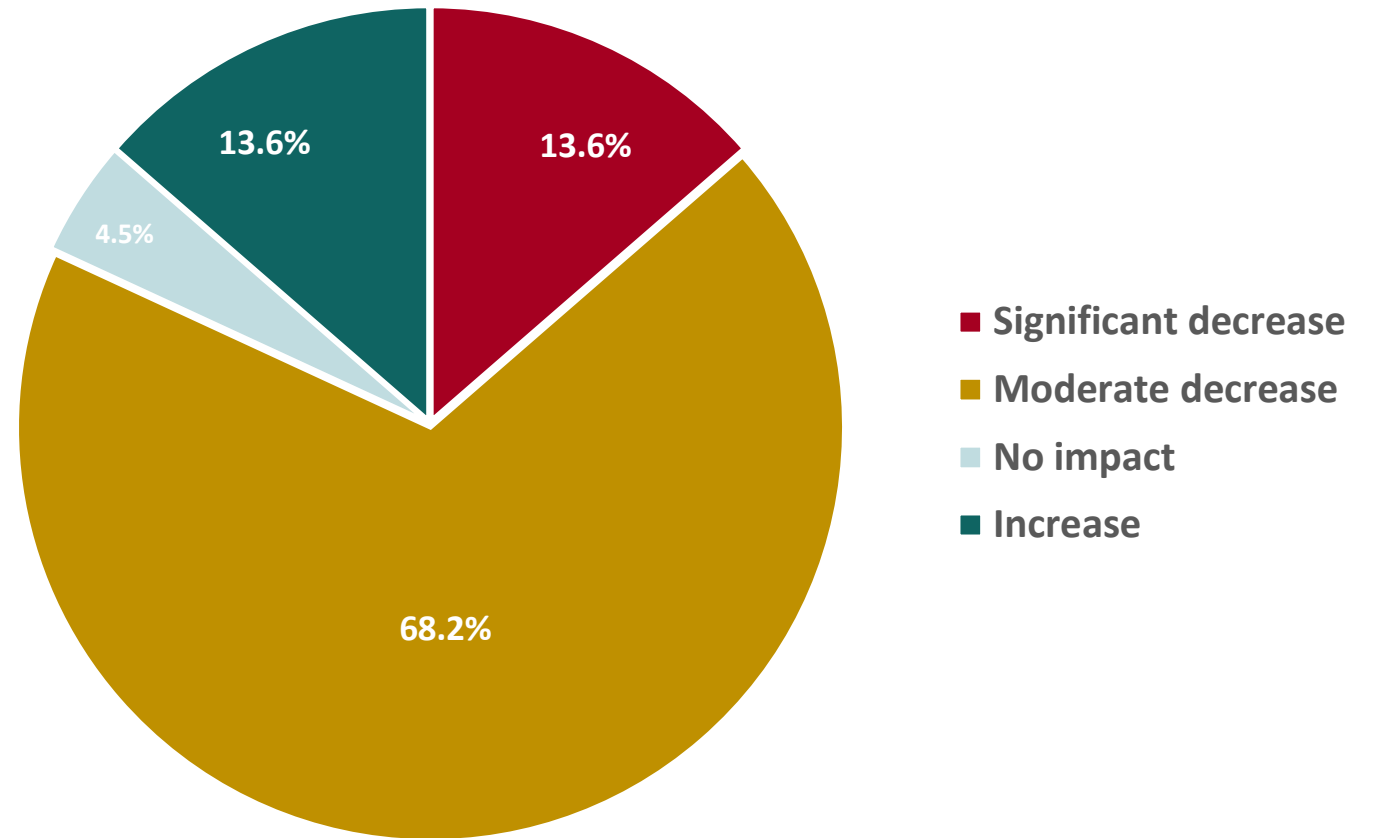
How would you describe the business environment in Romania, recently?



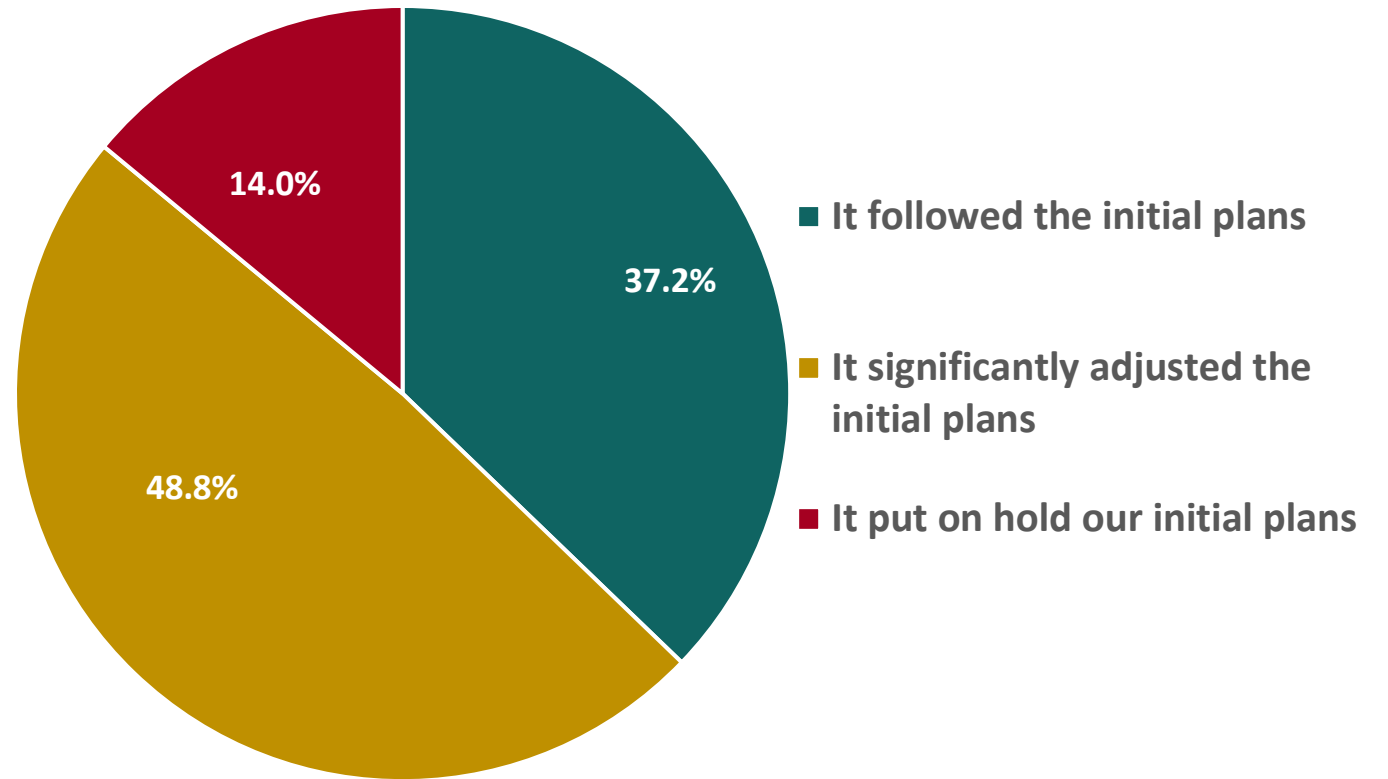
COVID 19 pandemic



How would you assess the overall impact of the Sars-CoV-2 pandemic on your business?



How did the pandemic situation change your initial investment plans for this year?



How do you assess the business recovery after the pandemic situation?

