

FIC Members Business Sentiment Index

September 2021



Response rate approximately **40%**





Do you expect your revenues from Romanian business for next year compared to prior year, to:



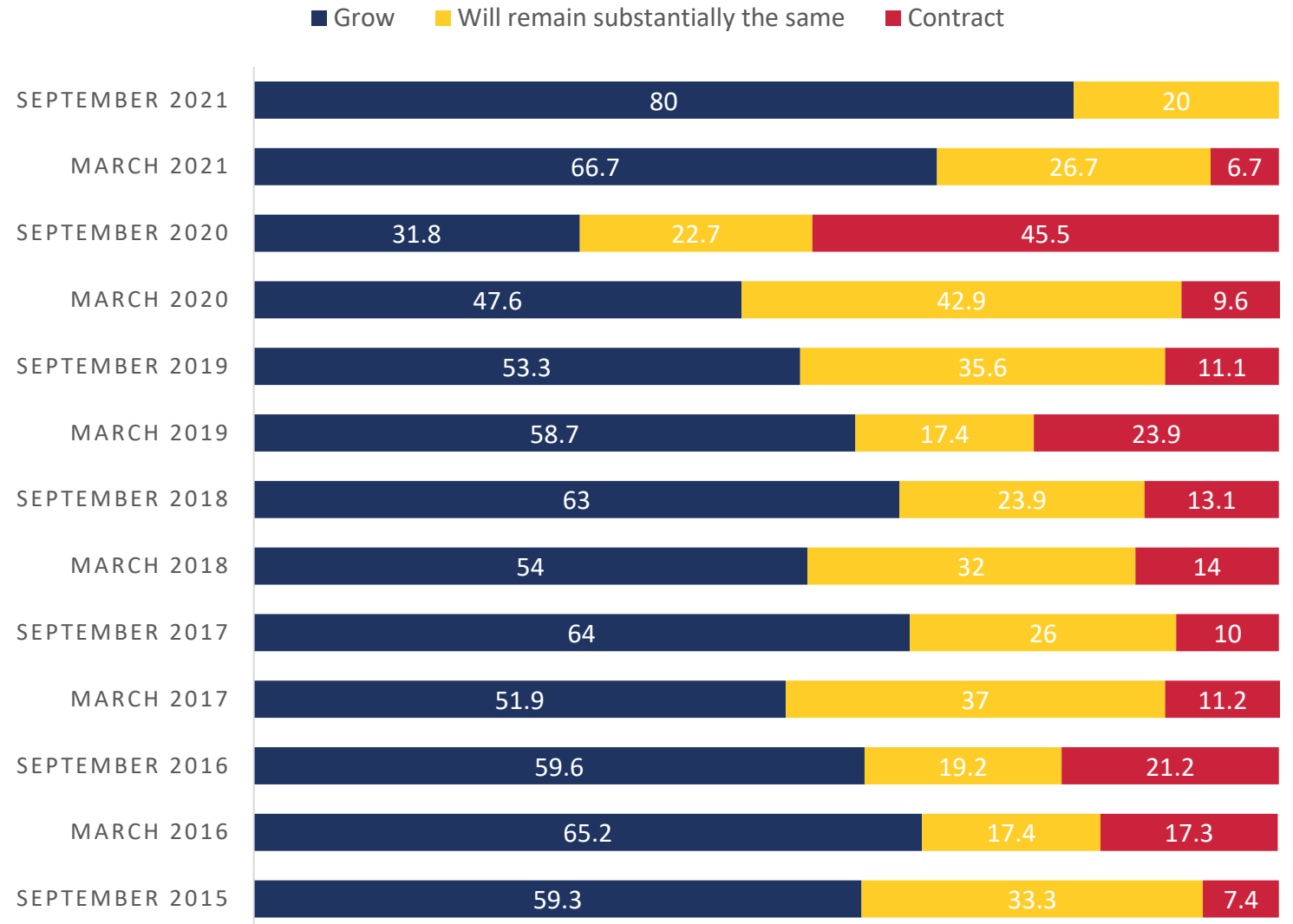
Grow
+13.3



Same
-6.7



Contract
-6.7





Business growth in the following period:



Grow
+20

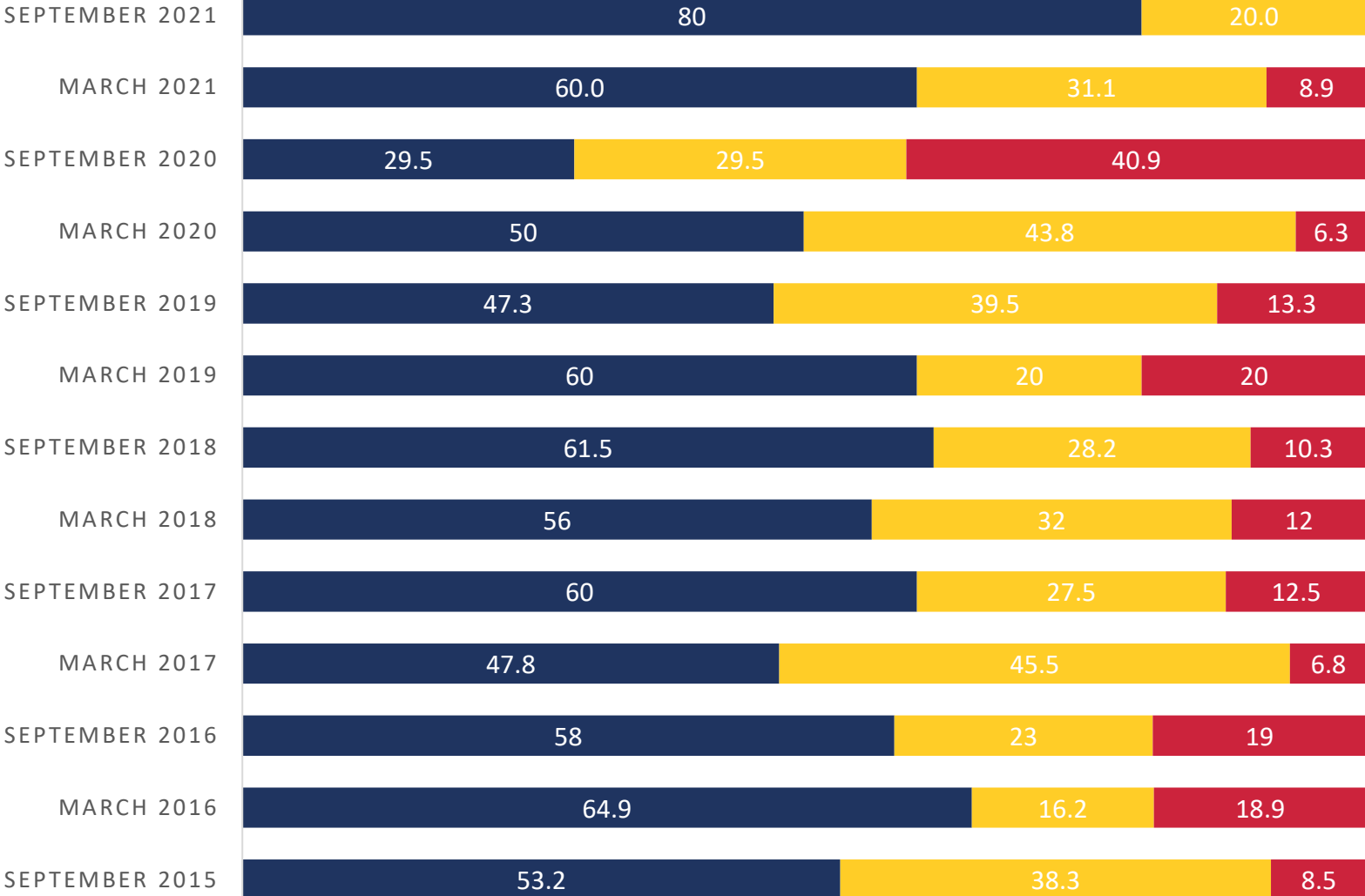


Same
-11.1



Contract
-8.9

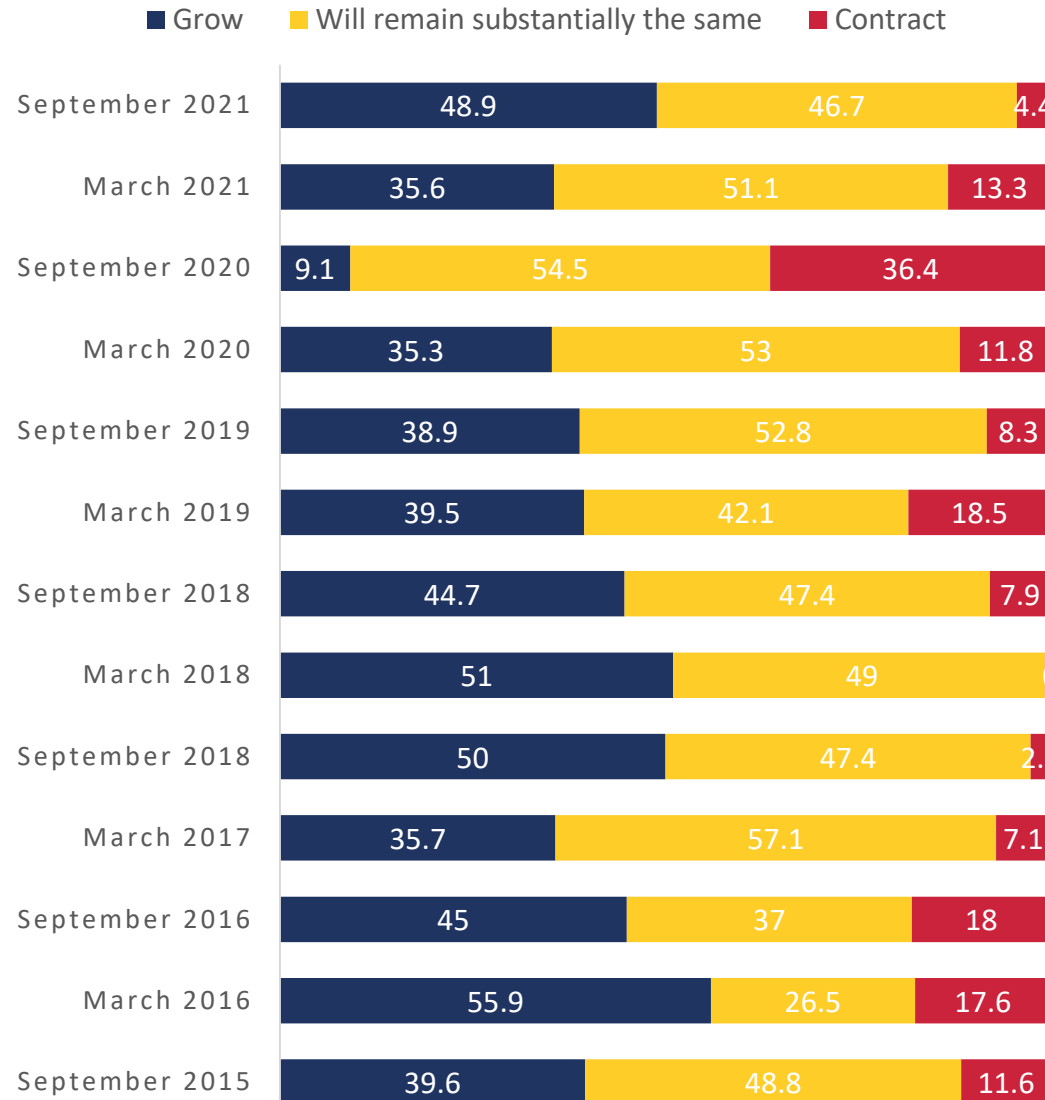
■ Grow ■ Will remain substantially the same ■ Contract



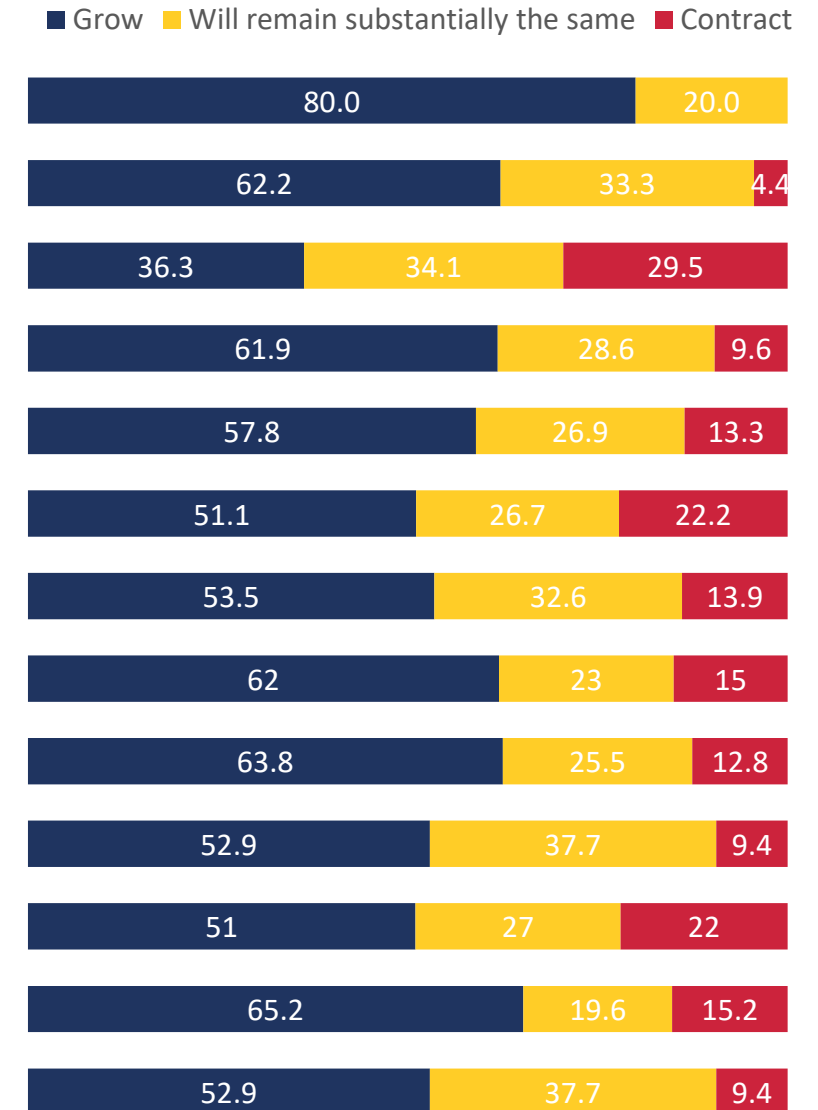


Business growth

Export market



Domestic market





Attractiveness of Romanian projects compared to peer locations

(e.g. in CEE, Europe or could be other international locations)



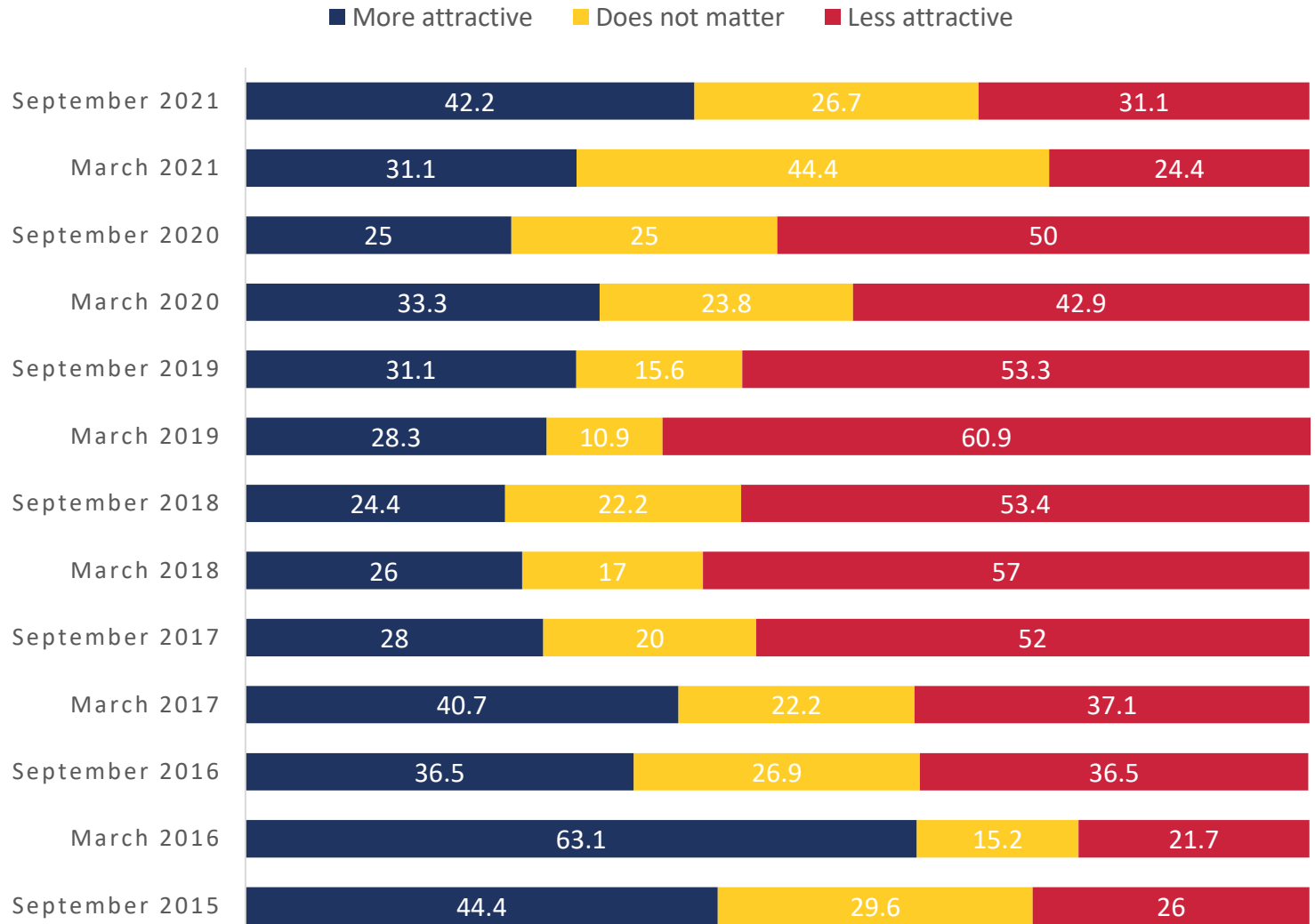
More attractive
+11.1



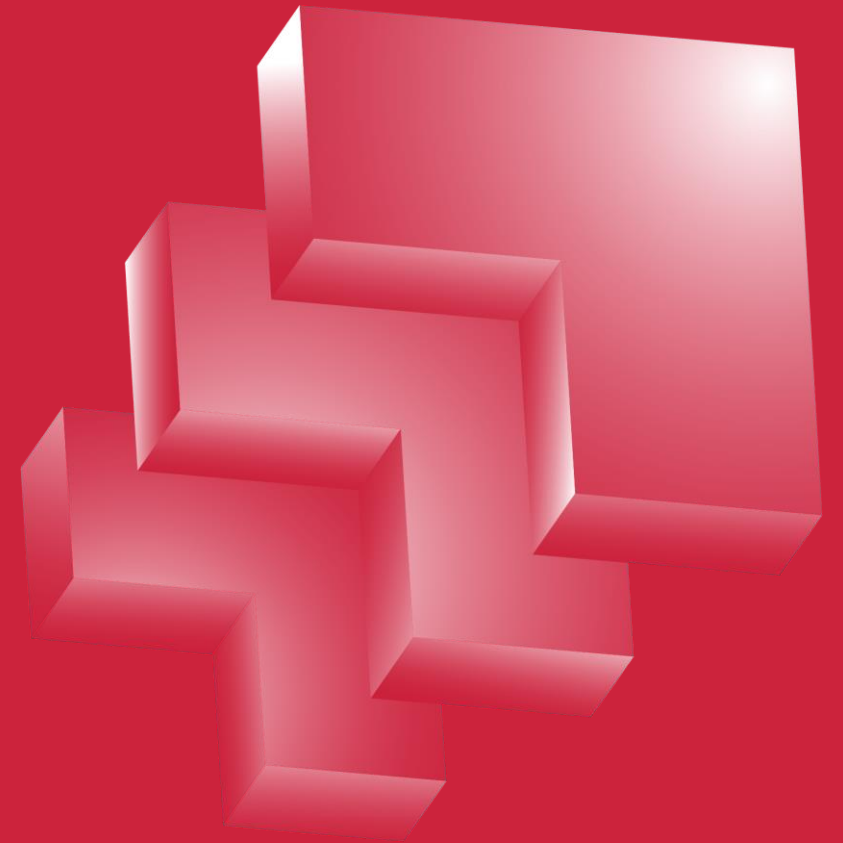
Same
-17.7



Less attractive
+6.7



Year on year





Do you expect the result for the next 12 months compared to prior 12 months to:



Grow
+6.7

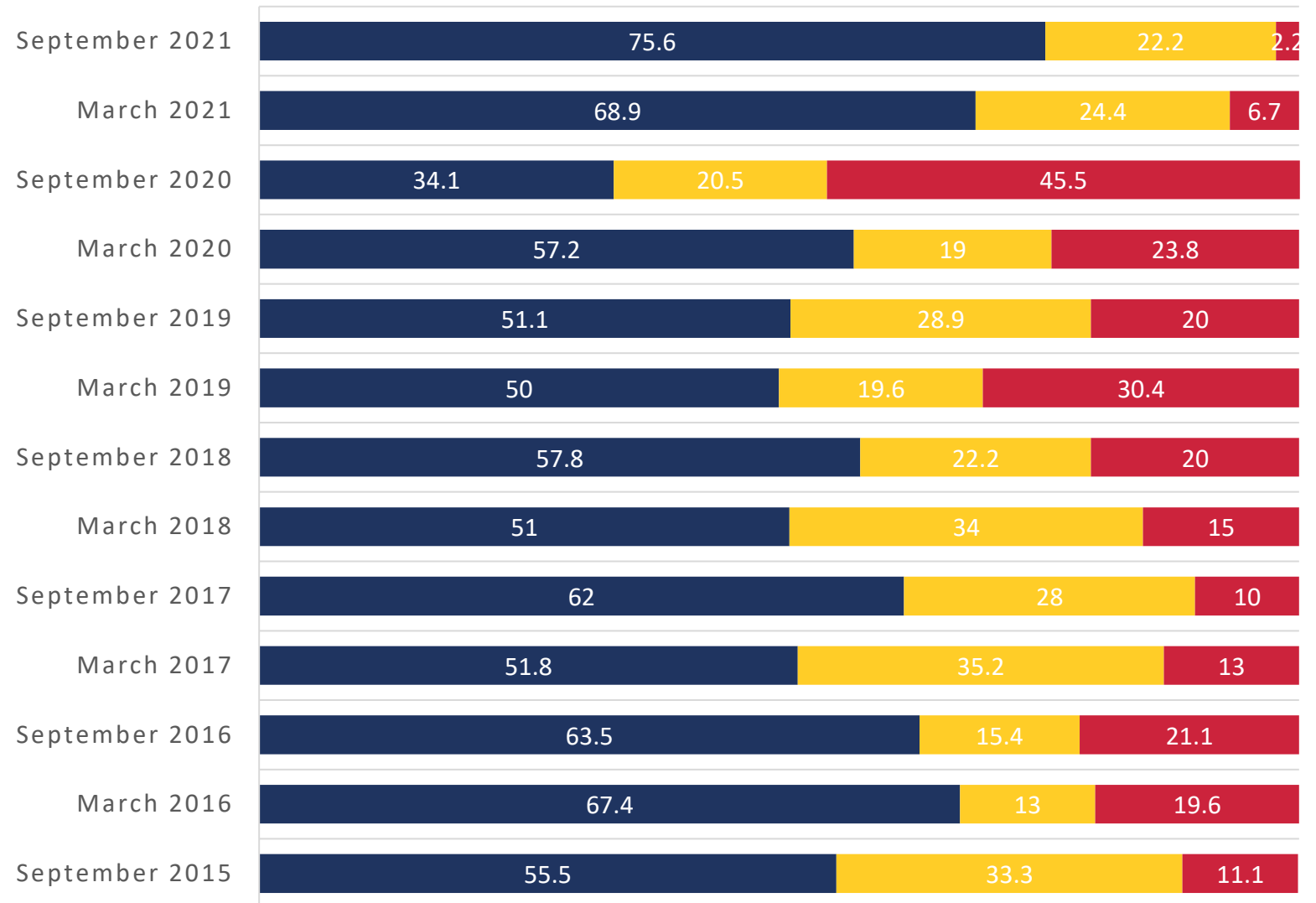


Same
-2.2



Contract
-4.5

■ Grow ■ Will remain substantially the same ■ Contract





Your capital investments planned for the next 12 months compared to prior 12 months are:



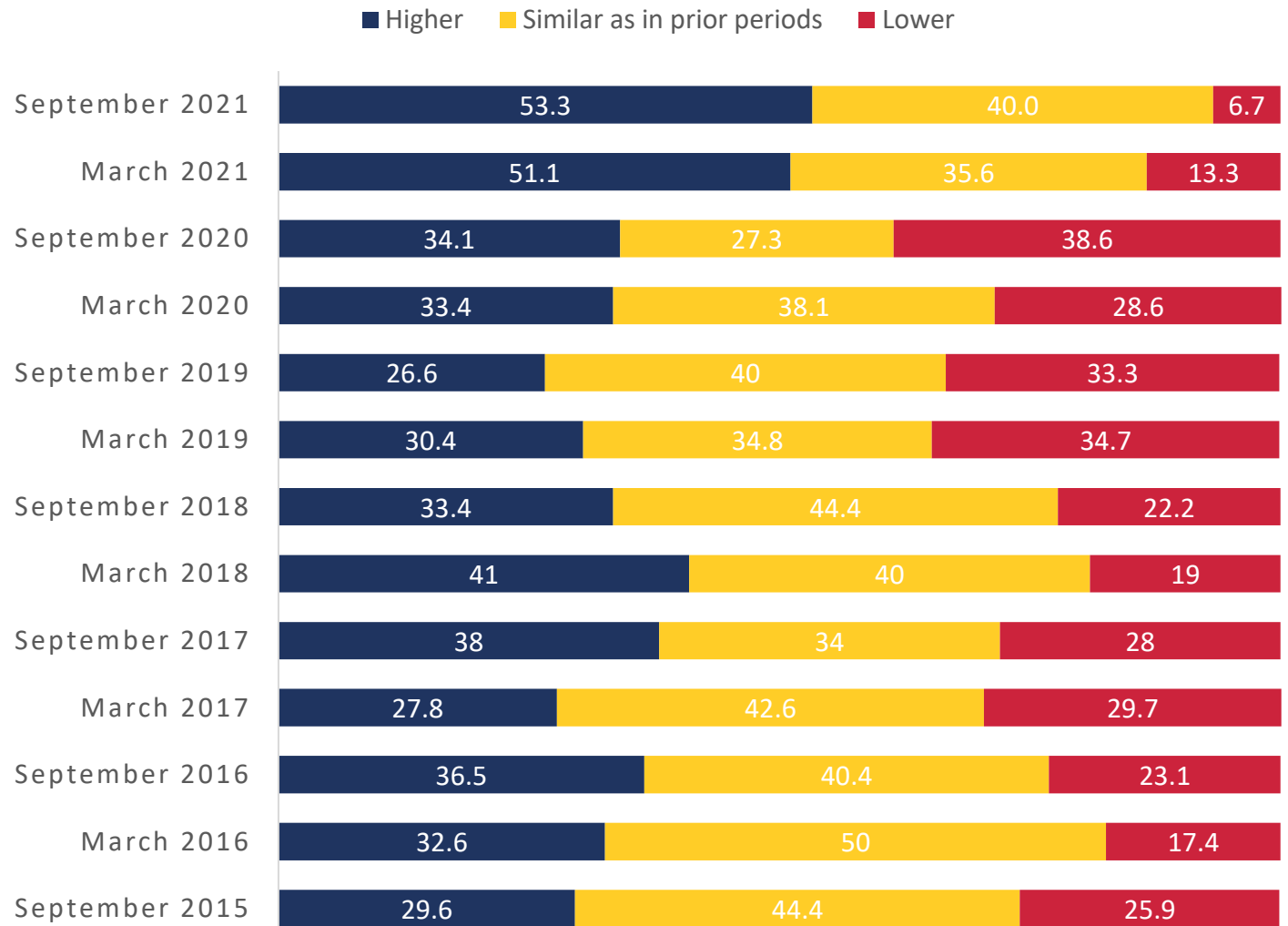
Grow
+2.2



Same
+4.4



Contract
-6.6





Our workforce plan for the next 12 months is:



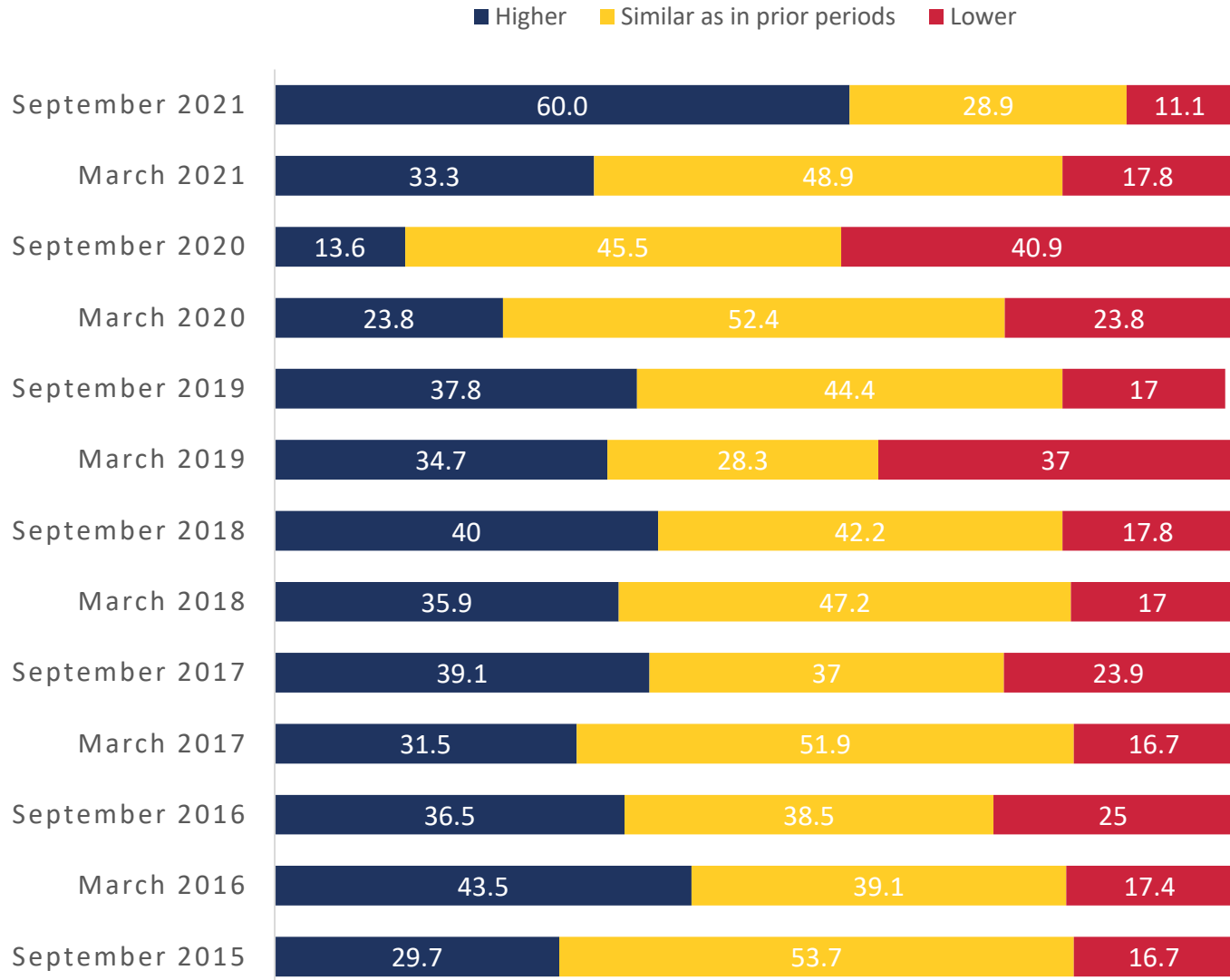
Grow
+26.7



Same
-20



Contract
-6.7



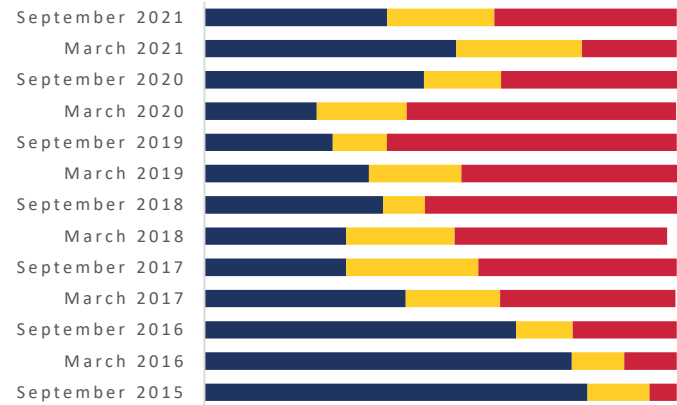
Year on year

Romania compared to peer locations



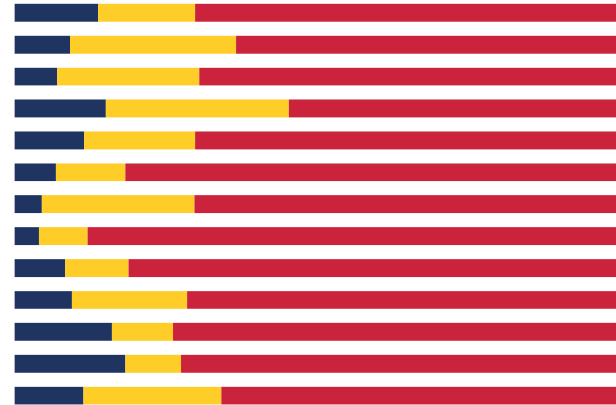
Availability of adequate workforce

■ Competitive ■ Neutral ■ Uncompetitive



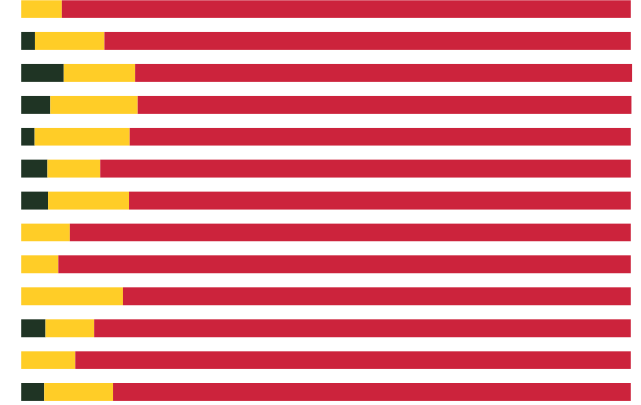
Regulatory burden

■ Competitive ■ Neutral ■ Uncompetitive



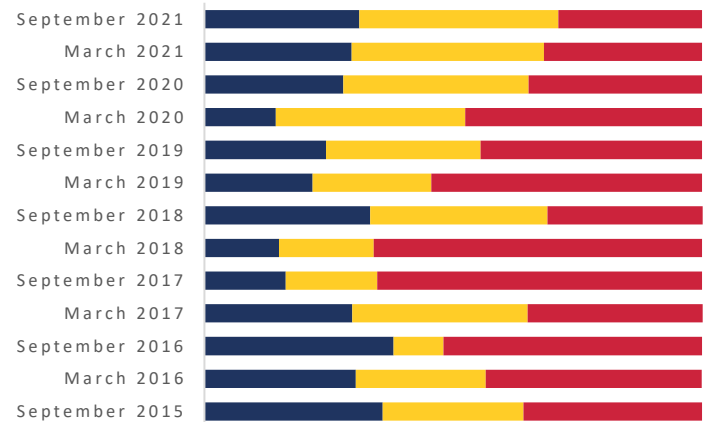
Bureaucracy

■ Competitive ■ Neutral ■ Uncompetitive



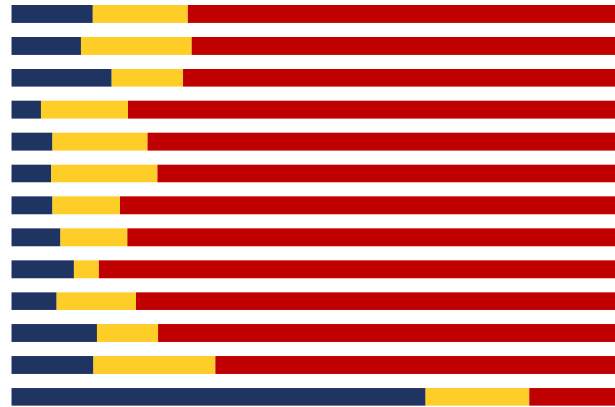
Fiscal burden

■ Competitive ■ Neutral ■ Uncompetitive



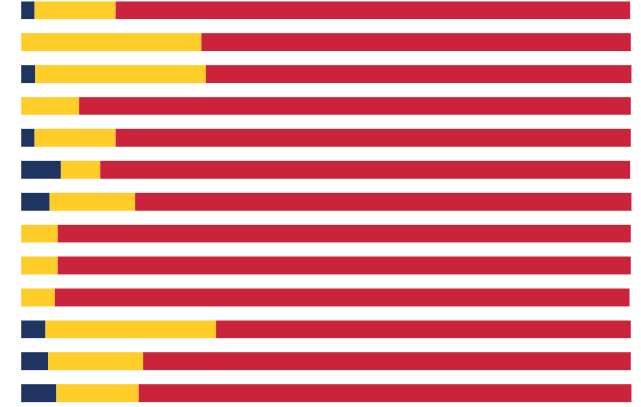
Infrastructure

■ Competitive ■ Neutral ■ Uncompetitive



Transparency and consistency of application of policies

■ Competitive ■ Neutral ■ Uncompetitive



Overall environment





The legislative environment affecting the business planning process has become:

Overall environment



Grow

-8.9



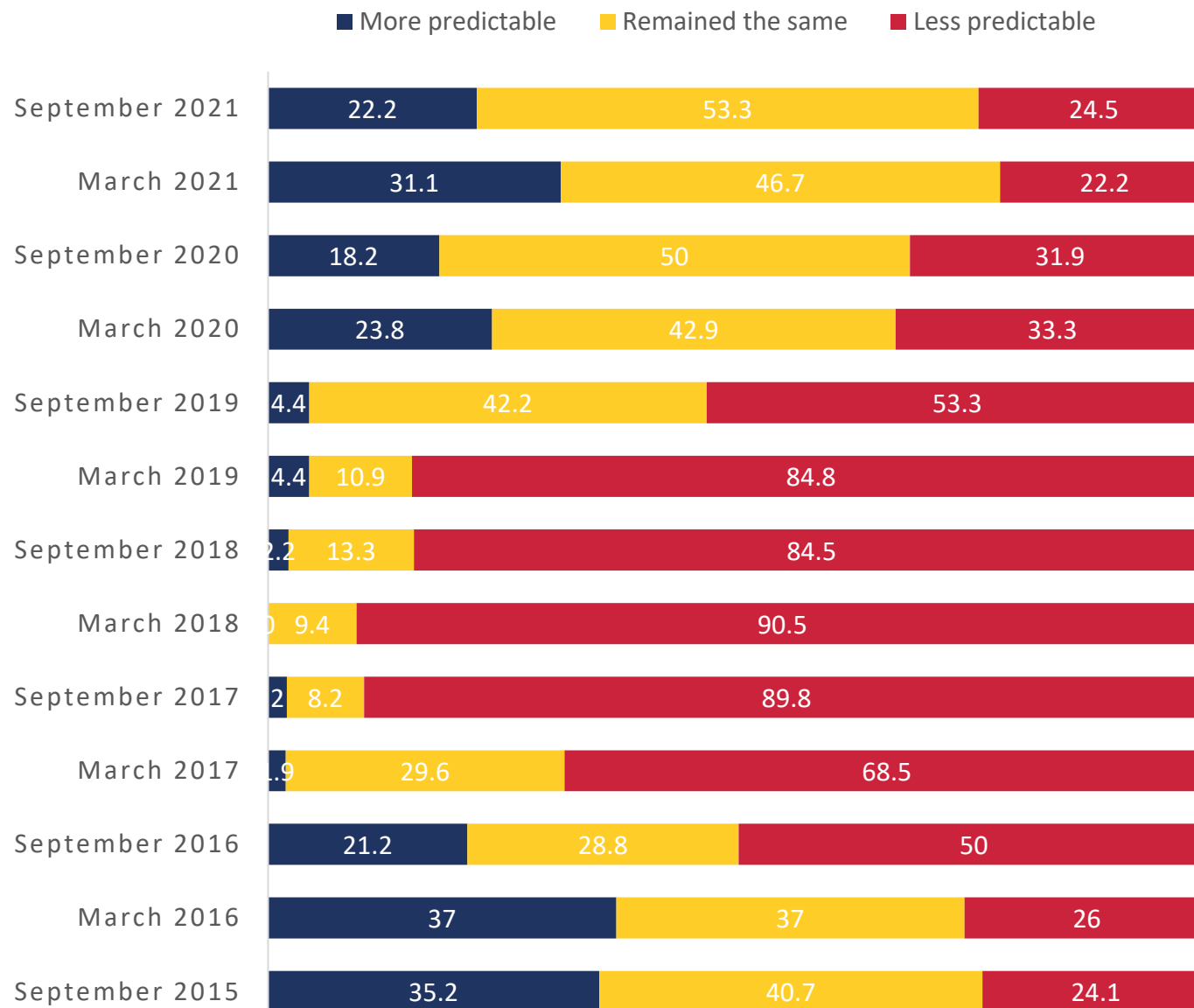
Same

+6.6



Contract

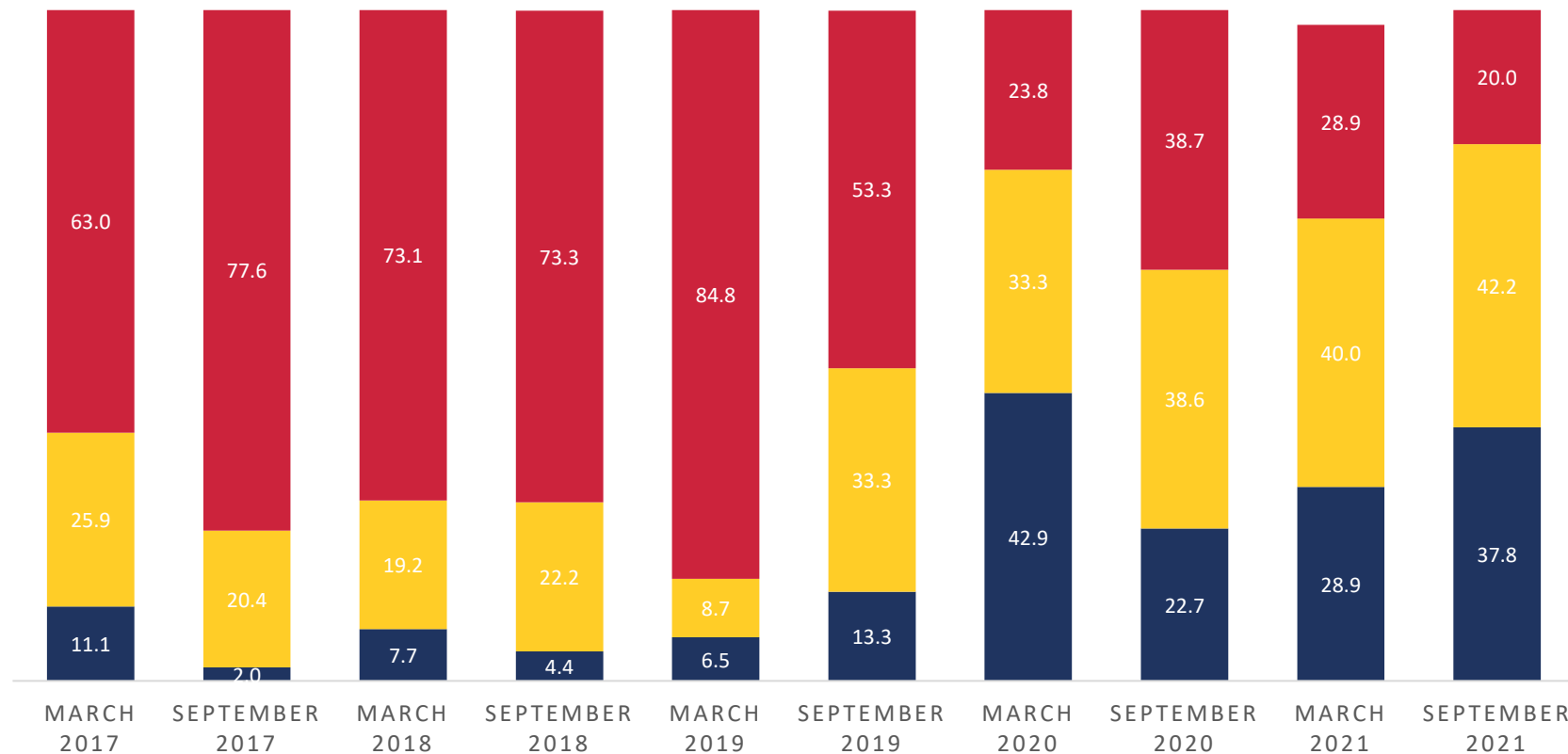
+2.3





How would you describe the business environment in Romania, recently?

■ Improved ■ No changes ■ Worsened



Overall environment



Grow
+8.9



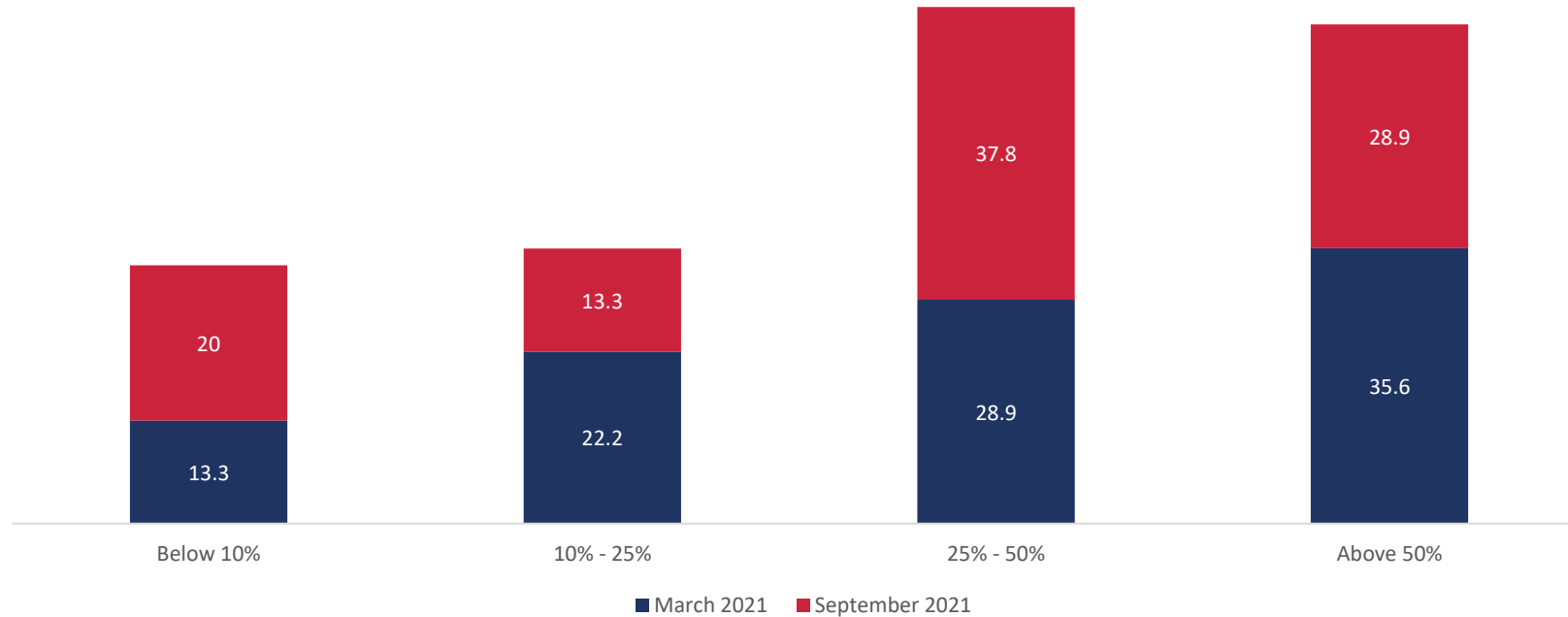
Same
+2.2



Contract
-8.9



Do you have an estimation of the number of employees within your company, which will continue to work from home for the next 12 months?

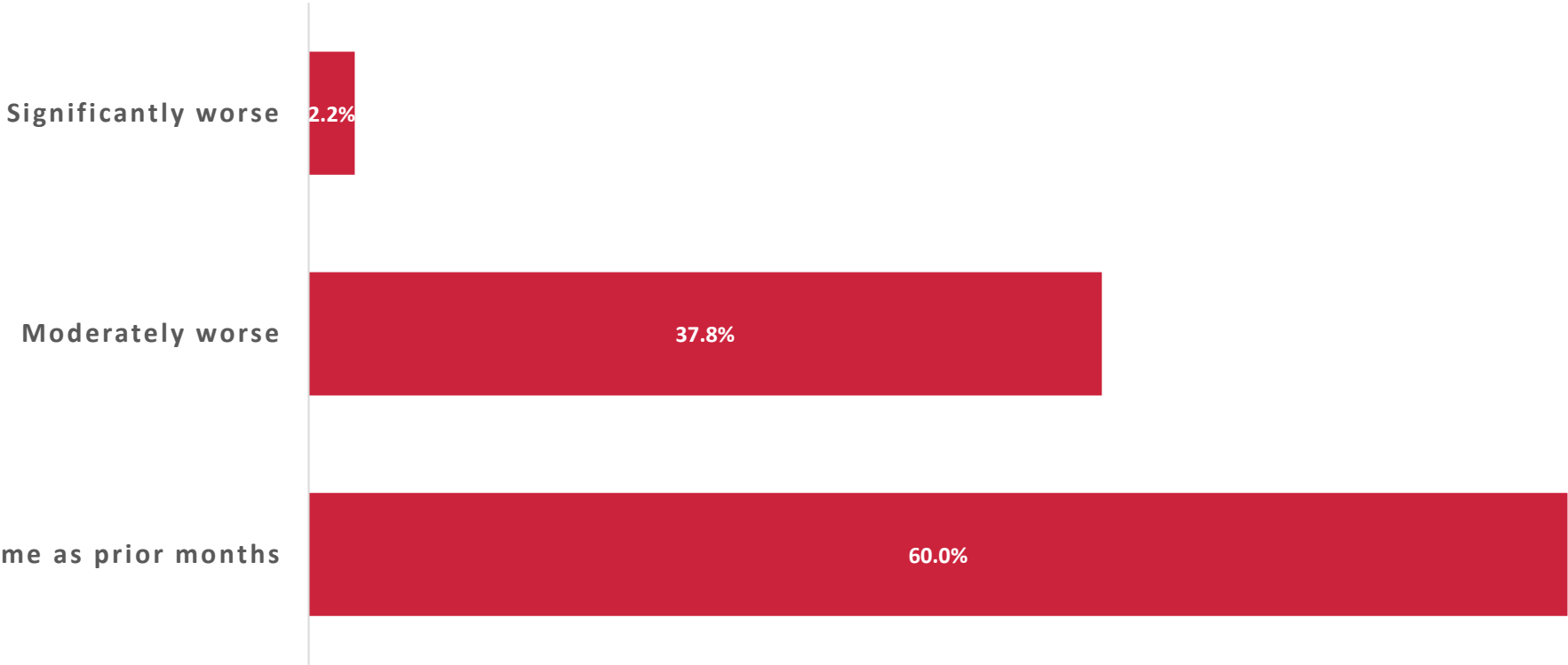


Current context





How do you believe that the 4th wave of the Covid-19 pandemic will affect your business in the next 6-12 months?



Current context



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